



3rd INTERNATIONAL SEMINAR
PRIVATE PENSION 2021

SCHEDULE

30th Nov

		Speaker 1	Speaker 2	Speaker 3
9am - 9:20am	Opening ceremony	Leonardo José Rolim Guimarães - Social Security Secretary		
9:20am - 10:20am	Macroeconomic and Complementary Pension Regime Scenarios	Projections for the Brazilian Macroeconomic Scenario Fernando Genta Chief Economist XP Asset	Current scenario of Private Pension in Brazil and future challenges Mauricio Leister SURPC	Overview and perspectives of closed supplementary pension Lucio Capeletto - Previc
	Moderator - Paulo Valle - National Treasury Secretary			
10:20am - 10:35am	Questions			
10:35am - 10:45am	Break	Moderator		
10:45am - 11:45am	Labor market and tax incentives for private pension	New labor relations and private pension in Brazil José Roberto Afonso Economist, Accountant and Independent Consultant	Principles for a private pension tax reform - Case UK Jackie Wells Independent Consultant	Luís Ricardo Marcondes Martins Abrapp
11:45am - 12pm	Questions and closing of the 1st day			



3rd INTERNATIONAL SEMINAR PRIVATE PENSION 2021

1st Dec

SCHEDULE

		Speaker 1	Speaker 2	Moderator
9am - 9:45am	Special Lecture	Financial and Social Security Education in favour of Private Pensions Evidence and Recommendations Flore-Anne Messy - OCDE		José Alexandre Vasco CVM
9:45am - 10am	Questions			
10am - 11am	Saver Freedom, Social Security and Collective Defined Contribution Plans in the UK	Freedom of the saver and retirement security in voluntary private pension plans Nicholas Barr London School of Economics	Collective Defined Contribution (CDC) plans in the UK Michael Otsuka London School of Economics	Fernando Rieche SPE
11am - 11:15am	Questions			
11:15am - 11:30am	Break			
11:30am - 12:30pm	Innovations in the open supplementary pension segment - Open Insurance and Income Cycle	Impacts and opportunities of Open Insurance on private pension Thiago Barata - SUSEP	Income Cycle Amâncio Paladino Head of Pension Plans at XP Seguros	Eldimara Custódio R. Barbosa SPREV
12:30pm - 12:45pm	Questions and closing of the 2nd day			



3rd INTERNATIONAL SEMINAR
PRIVATE PENSION 2021

2nd Dec

SCHEDULE

		Speaker 1	Speaker 2	Moderator
9am - 10am	Annuity Market and Behavioral Economics	Modern Tontines Richard Fullmer Nuovale Ltd	Using behavioral insights to increase annuitization rates Abigail Hurwitz Assistant Professor at the Hebrew University of Jerusalem	Manoel Garcia Nuovalo
10am - 10:15am	Break			
10:15am - 11:30am	Technological innovations and ESG criteria in pension management	Technological innovations in private pension - the case of Mexico Juan Gabriel Garcia Vadillo Consar	Sustainable investments in pension plans: challenges and opportunities Clarisse Simonek Ossian/HEC Paris	Waldo Tapia BID
11:30am - 11:45am	Questions			
11:45am - 12:15pm	Closing of the event and thanks	Bruno Dalcolmo Executive Secretary of the Ministry of Labor and Social Security	Mauricio Leister SURPC	