

DESENVOLVIMENTO E SUSTENTABILIDADE

NEW GROWTH ACCELERATION PROGRAM  
DEVELOPMENT & SUSTAINABILITY



# WHY

## WHY DO WE NEED A NEW PAC?

**To promote economic, social and urban infrastructure**

**To increase public and private investment**

**To present a plan that:**

- Articulates the government's main objectives
- Aligns stakeholder expectations
- Ensures medium and long term predictability

**To create quality Jobs**

**To improve the competitiveness of Brazil's economy**

# WHAT IS "NEW" IN THE PAC?

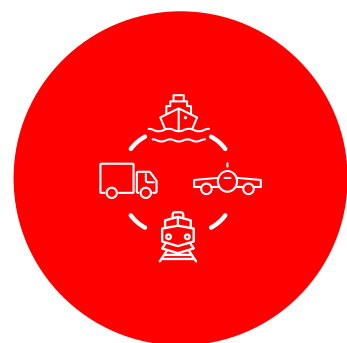
- ▶ **New fields**
- ▶ **A commitment to ecological transition**
- ▶ **A commitment to Brazil's new industrialization**
- ▶ **Respectful, republican and democratic dialogue with all state governors and city mayors**
- ▶ **Coordination of sources of financing towards strategic actions**

NOVO **PAC**  
DESENVOLVIMENTO E SUSTENTABILIDADE

**Investment in  
Infrastructure**

**Institutional  
Measures**

# 9 AXES



**Efficient &  
Sustainable  
Transportation**



**Sustainable &  
Resilient  
Cities**



**Healthcare**



**Energy  
Security &  
Transition**



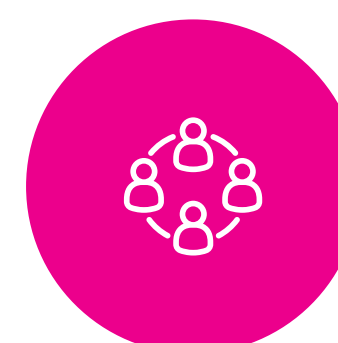
**Education,  
Science &  
Technology**



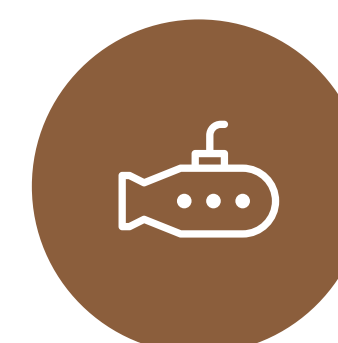
**Água para  
Todos**



**Digital  
Inclusion &  
Connectivity**



**Inclusive Social  
Infrastructure**



**Innovation  
for the Defense  
Industry**

# Investment

US\$ **347**  
billion

US\$ **287** bi  
2023 - 2026

US\$ **60** bi  
Post 2026

**1 US\$ = R\$ 4,87**

# Total Investment

US\$ **347**  
billion

**Private**  
US\$ **126**  
billion

**Brazil's General  
Budget**  
US\$ **76**  
billion

**Financing**  
US\$ **74**  
billion

**State-owned  
Companies**  
US\$ **71**  
billion

# Job creation forecasting

**2.5**  
million

Direct

**1.5**  
million

Indirect

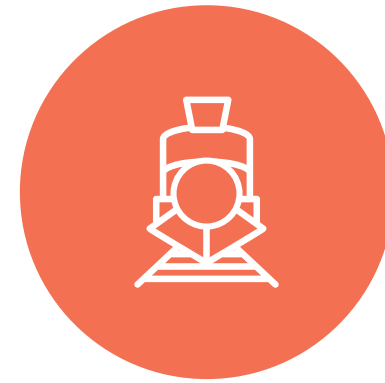




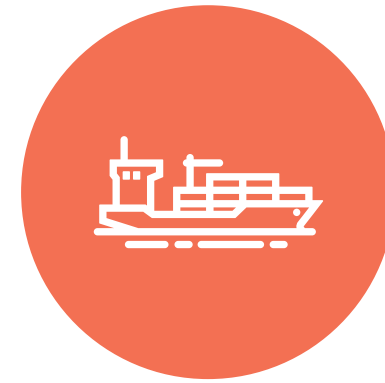
**Efficient and Sustainable Transportation**



**Airports**



**Railways**



**Waterways**



**Ports**



**Highways**

**Investment**

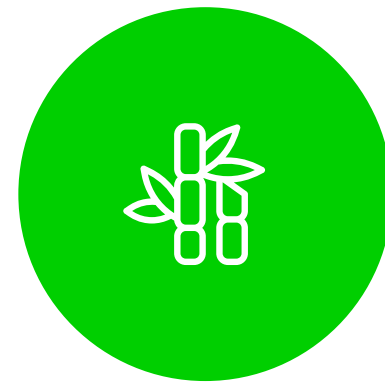
US\$ **71.7**  
**billion**

US\$ **45.4** billion  
2023-2026

US\$ **26.3** billion  
post-2026



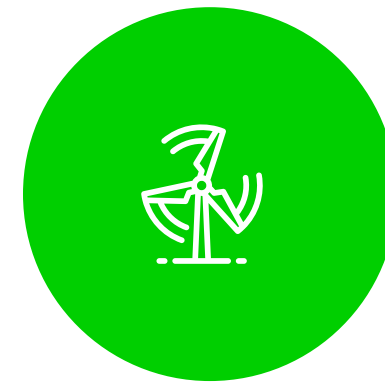
**Energy  
Transition &  
Security**



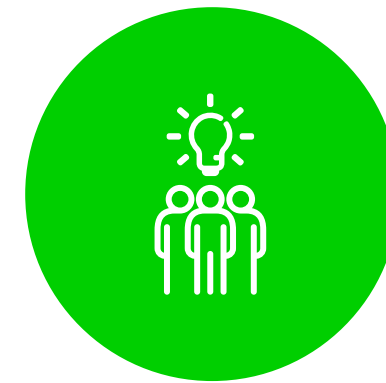
**Low carbon  
fuels**



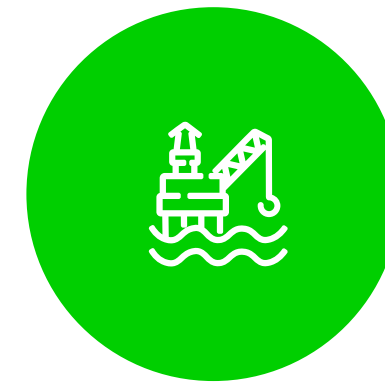
**Mineral  
Research**



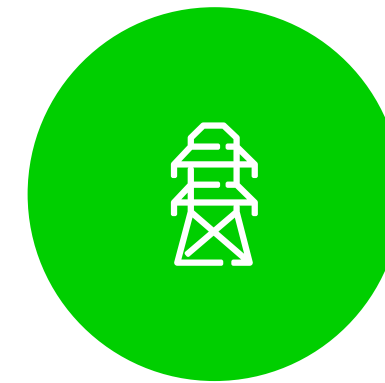
**Energy  
Generation**



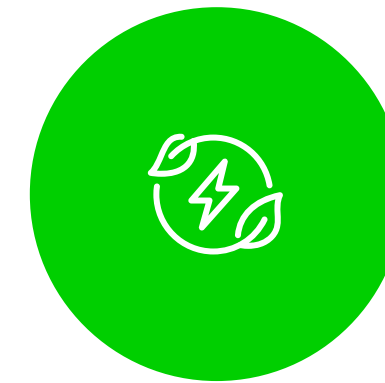
**Luz para  
Todos**



**Oil and  
Gas**



**Energy  
Transmission**



**Energy  
Efficiency**

**Investment**

US\$ **110.9**  
**billion**

US\$ **92.3** billion  
**Energy Efficiency**  
2023-2026

US\$ **18.6**  
**billion** post-2026



**Sustainable &  
Resilient Cities**



**Solid Waste  
Management**



**Sustainable  
Urban  
Mobility**



**Disaster  
Prevention -  
Slope  
Containment  
and Drainage**



**Periferia Viva  
- Favela  
Urbanization**



**Sanitary  
Sewage**



**Minha Casa,  
Minha Vida**



**Housing  
Financing**

**Investment**

US\$ **125.2**  
**billion**

US\$ **114.4** billion  
2023-2026

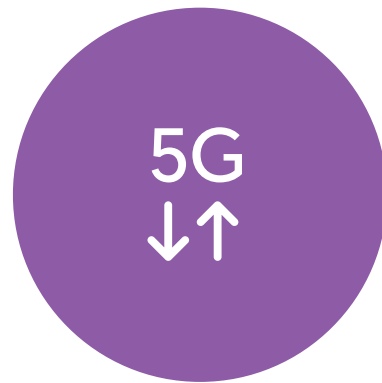
US\$ **10.8** billion  
post-2026



Digital Inclusion & Connectivity



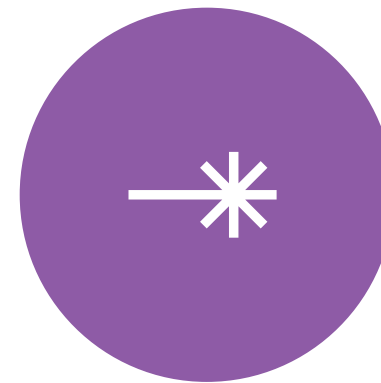
Connectivity in schools and healthcare centers



4G Expansion and 5G Deployment



Postal Services



Information Highways



Digital TV

Investment

US\$ **5.7** billion

US\$ **4.2** Billion  
2023-2026

US\$ **1.5** billion  
post-2026



Água para Todos



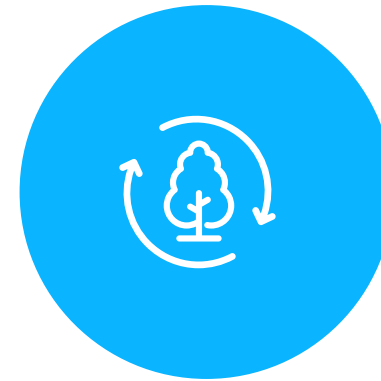
Water supply



Water for those who need it most



Water Infrastructure



Revitalization of Watersheds

Investment

US\$ **6.4**  
billion

US\$ **5.4** billion  
2023-2026

US\$ **1** billion  
post-2026



**Education, Science  
& Technology**



**Basic  
Education**



**Professional &  
Technological  
Education**



**Higher  
Education**



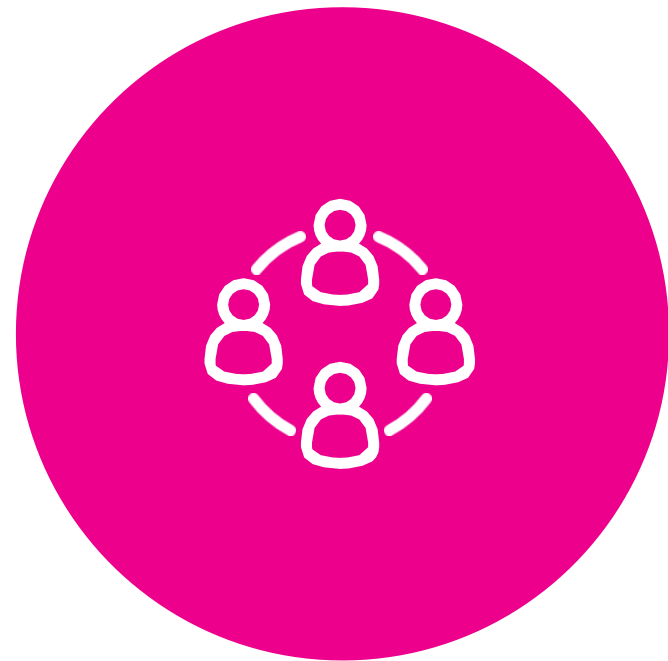
**Research  
& Innovation**

**Investment**

US\$ **9.2**  
**billion**

US\$ **7.5** billion  
**2023-2026**

US\$ **1.7** billion  
**post-2026**



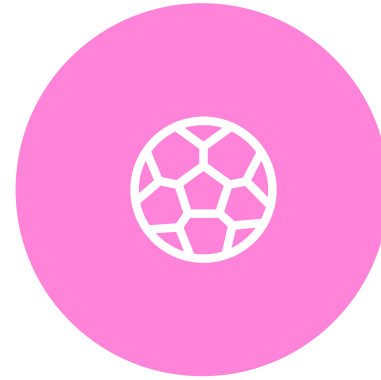
**Inclusive Social Infrastructure**



**Culture**



**Public Security & Citizenship**



**Sports**

**Investment**

US\$ **0.5**  
**billion**

US\$ **0.4** billion  
2023 - 2026

US\$ **0.1** billion  
post-2026



Healthcare



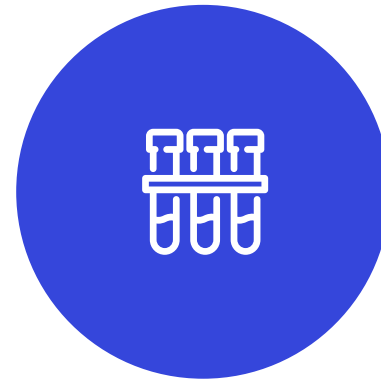
Primary Care



Specialized Care



Health  
Emergency  
Preparedness



Industrial  
Healthcare  
Complex



Telehealth

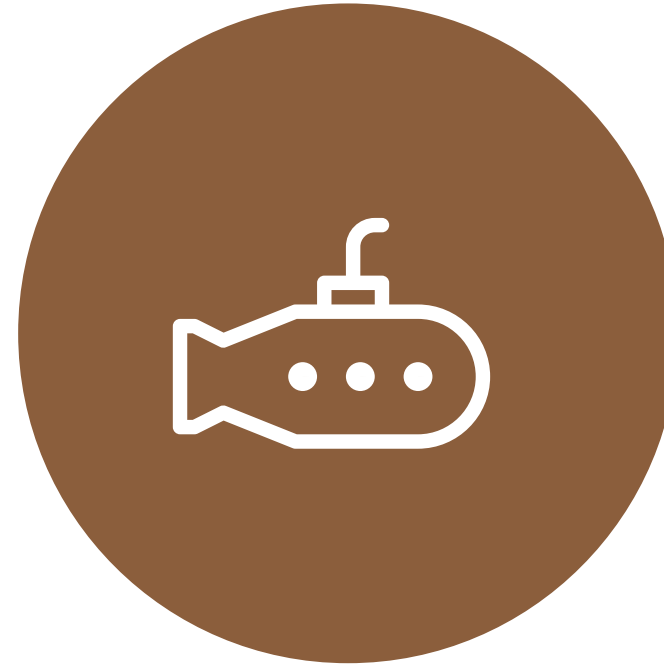
Investment

US\$ **6.3**  
billion

US\$ **6** billion  
2023-2026

US\$ **0.3** billion  
post-2026





**Innovation for the  
Defense Industry**

**Investment**

US\$ **10.8**  
**billion**

US\$ **5.7** billion  
2023-2026

US\$ **5.1** billion  
post-2026

# 173 Institutional Measures

## Improvement of the regulatory environment & of environmental licensing:

- ▶ **Regulatory frameworks** (transport, energy, natural gas, mining, mobility)
- ▶ **Regulatory agency efficiency**

## Incentives to ecological transition:

- ▶ **Low carbon fuels**
- ▶ **Decarbonization incentives**

## Expansion of Credit & Economic Incentives:

- ▶ **Expansion of long-term financing**
- ▶ **Credit cost reduction**
- ▶ **New credit instruments** for structuring projects

## Improvement of Concession Mechanisms and PPPs:

- ▶ **Guarantee system**
- ▶ **Support to the structuring of projects** in states & municipalities

## Planning, Management & Public Procurement:

- ▶ **Public procurement** and national content for neo-industrialization
- ▶ **Improvement** of country's transfer instrument

# New roadway concessions - Expected Investment

US\$ **15** billions  
Expected investment

**6.7**  
thousands km

2023

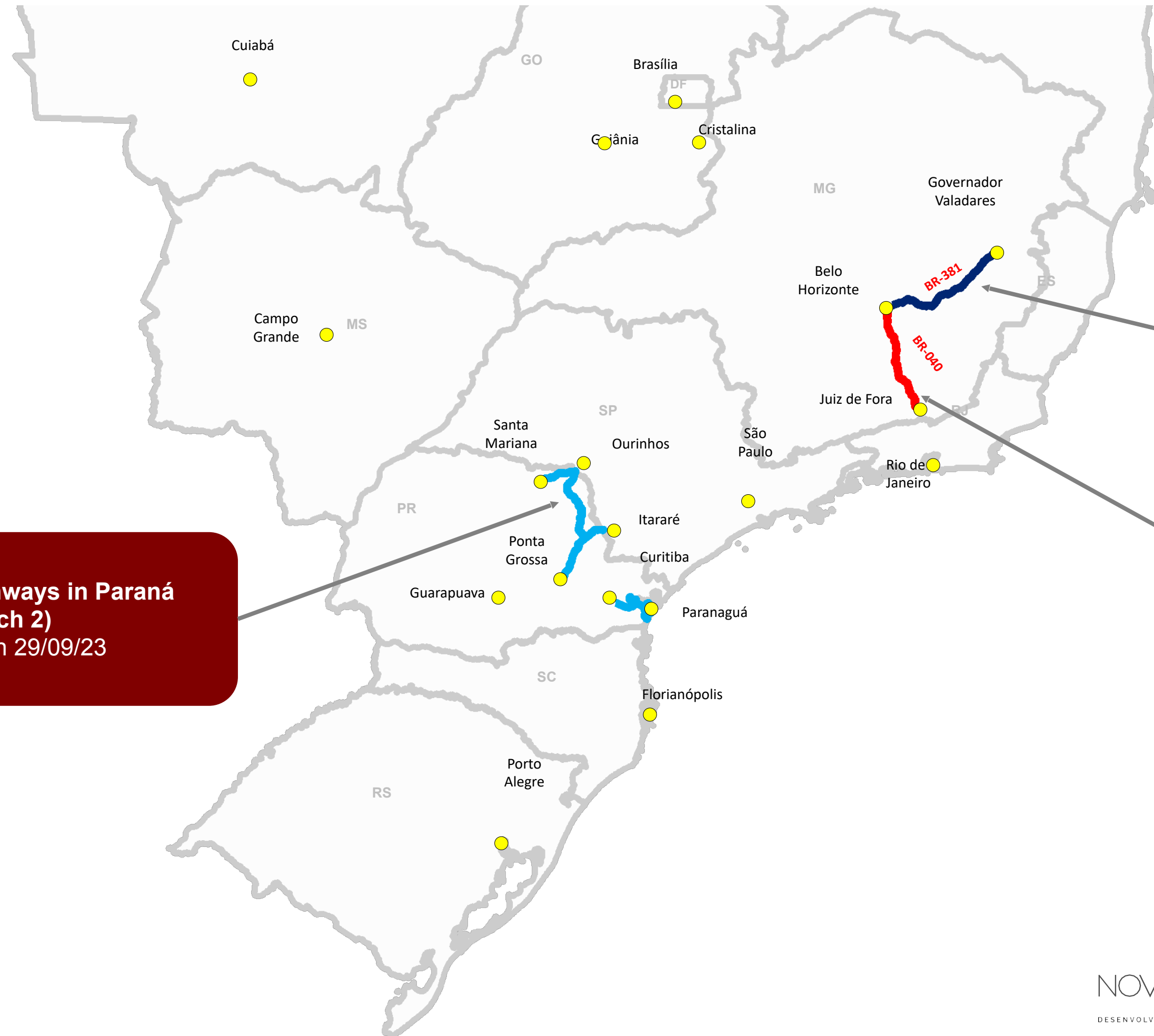
US\$ **4.5** billions  
Expected investment

2024

US\$ **10.5** billions  
Expected investment

# New roadway concessions - Expected Investment

2023



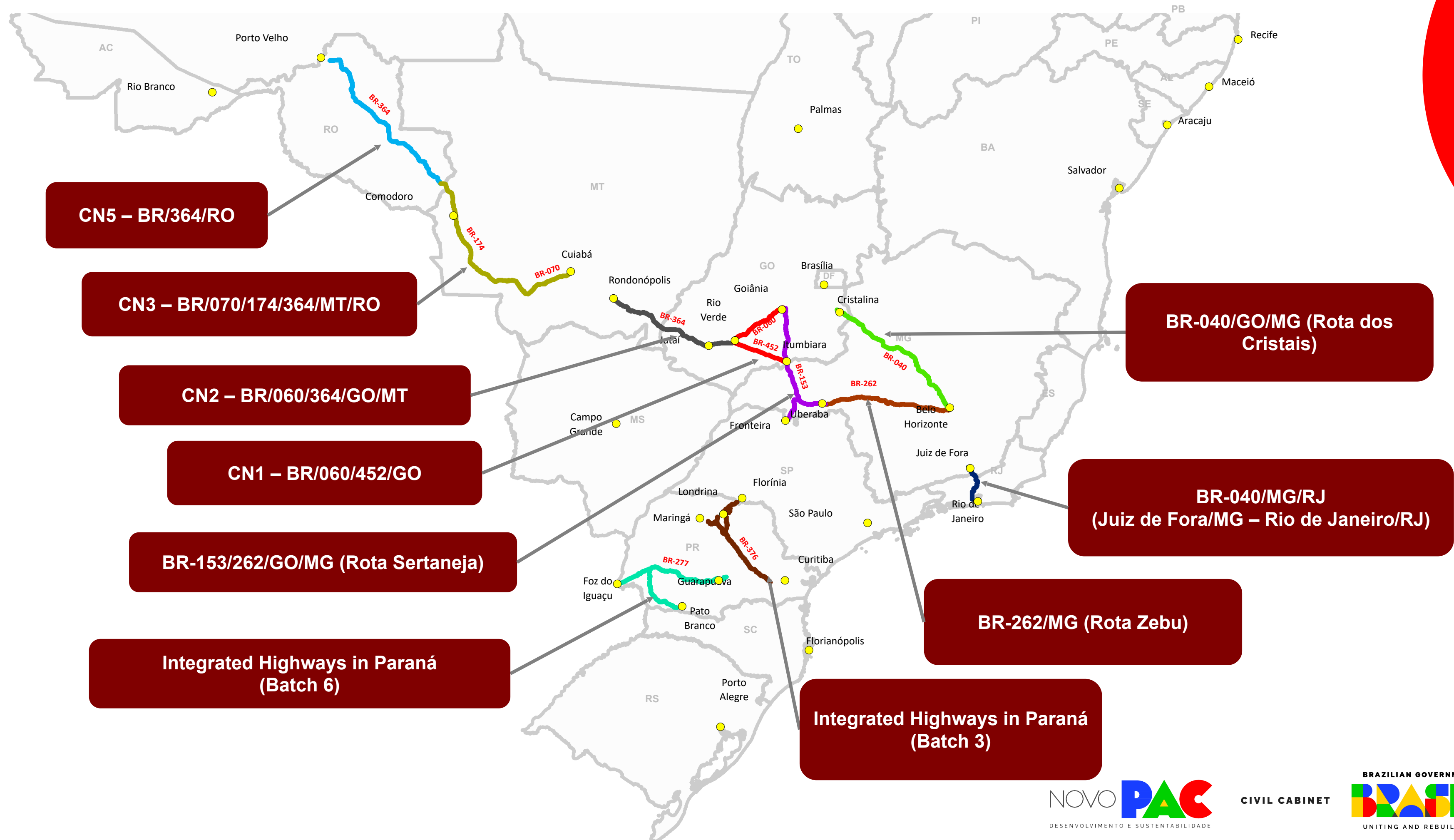
**Integrated Highways in Paraná (Batch 2)**  
Auction on 29/09/23

**BR-381/MG (Belo Horizonte – Governador Valadares)**  
Auction on 24/11/23

**BR-040/MG (Belo Horizonte - Juiz de Fora)**  
Notice under analysis by Union Court of Auditors  
Auction expected by december/23

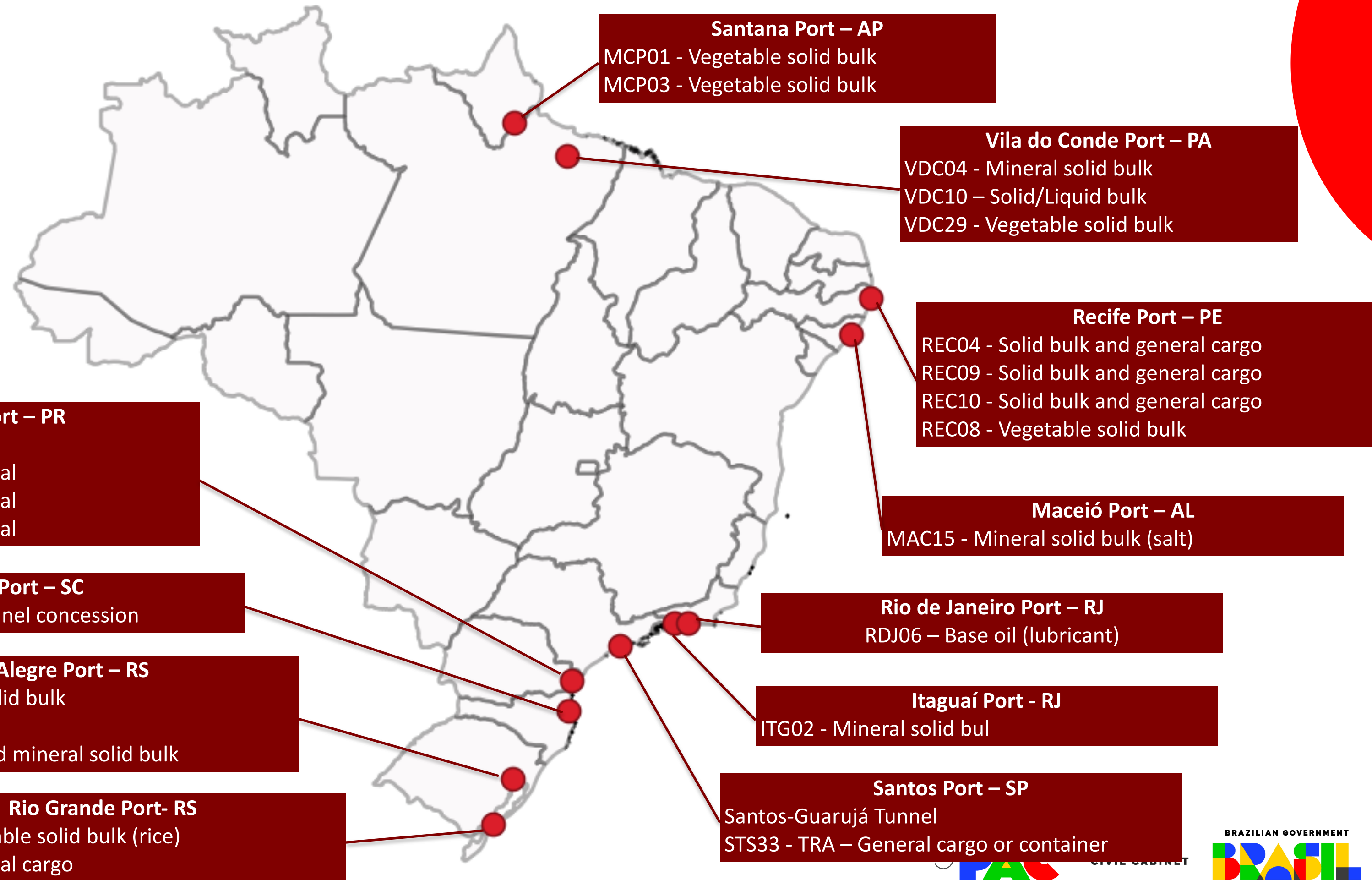
# New roadway concessions - Expected Investment

2024



# Port Auctions - 2023 and 2024

US\$ **1.8**  
**bilions**  
Expected  
investment



# Power transmission auctions - 2023 and 2024

US\$ **8.2** Billions  
Expected investment

**Transmission Auction**

**02/2023**

Public session on 15/12/2023

US\$ **4.0** Billions  
Expected investment

**3 BATCHES**

**Extension of  
transmission lines**  
2,4 mil km

**Conversion  
capacity**  
9,8 megawatts

**Transmission Auction**

**01/2024**

Public session on 28/03/2024

US\$ **4.2** Billions  
Expected investment

**15 BATCHES**

**Extension of  
transmission lines**  
6,5 mil km

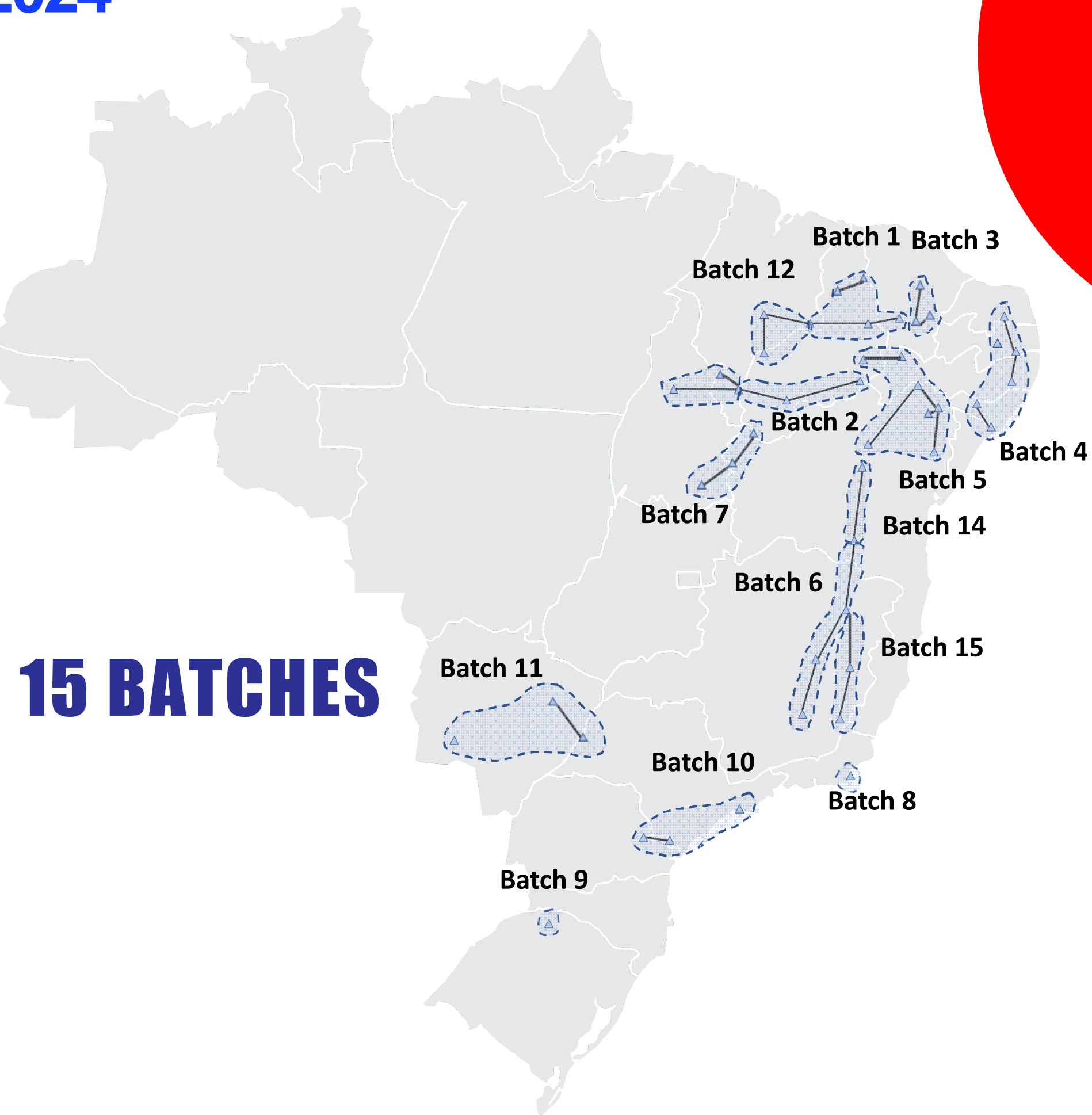
**Conversion  
capacity**  
9,2 megawatts

# Power transmission auctions - 2023 and 2024

2023

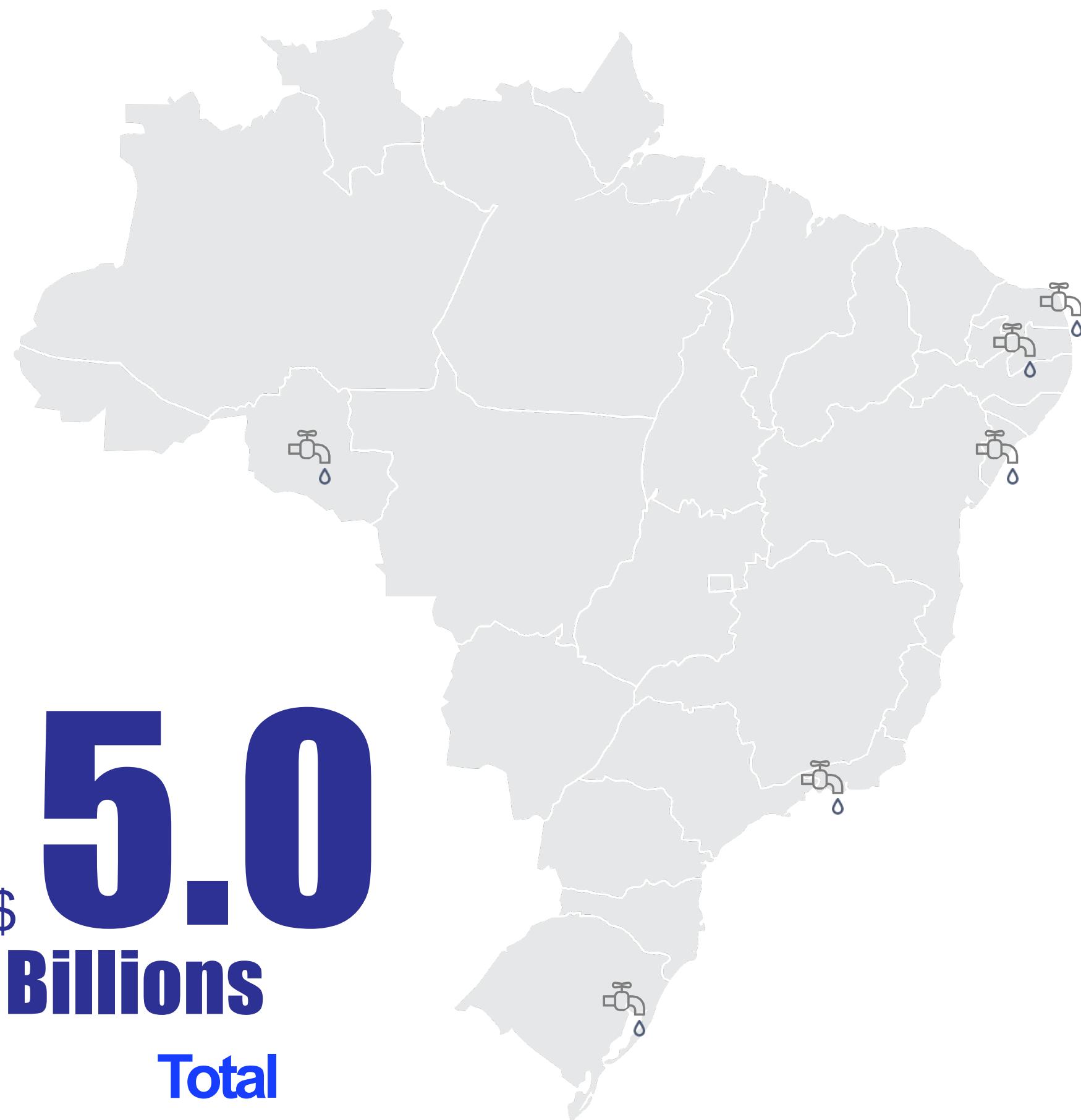


2024





# Sanitation auctions - Municipal Consortia



US\$ **5.0**  
**Billions**  
Total  
Investment

## Sanitary Sewage - Volta Redonda/RJ

Auction Expected for Investment **2º quarter 25**  
**US\$ 65,7 mi**

## Basic Sanitation - Porto Alegre/RS

Auction Expected for Investment **2º quarter 25**  
**US\$ 1,1 bi**

## Basic Sanitation – Sergipe State

Auction Expected for Investment **1º quarter 24**  
**US\$ 1,3 bi**

## Basic Sanitation - São Gonçalo do Amarante/RN

Auction Expected for Investment **2º quarter 25**  
**US\$ 24,6 mi**

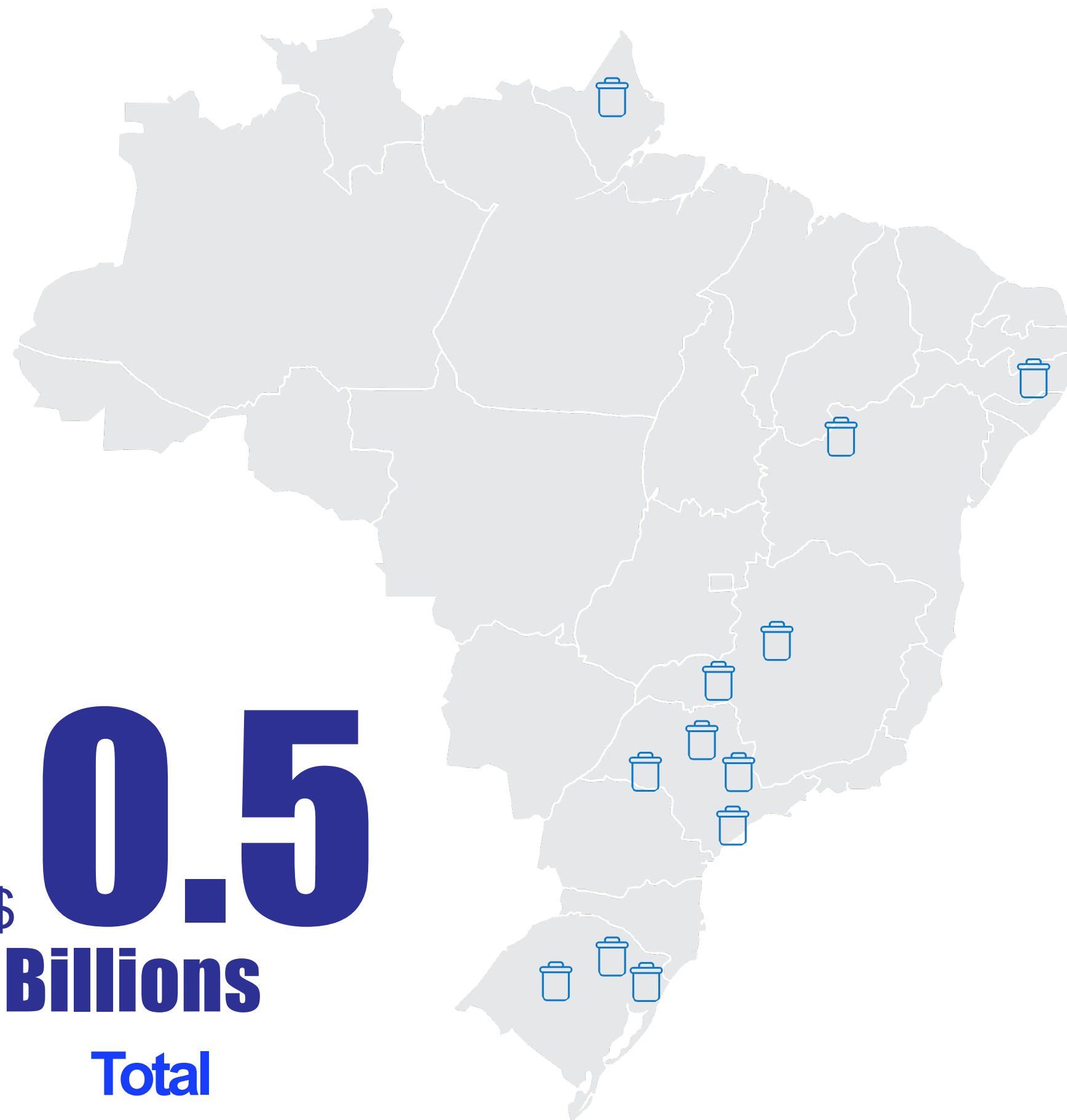
## Basic Sanitation – Paraíba State

Auction Expected for Investment **3º quarter 24**  
**US\$ 1,2 bi**

## Basic Sanitation – Rondônia State

Auction Expected for Investment **2º quarter 24**  
**US\$ 1,4 bi**

# Urban solid waste auctions - **Municipal consortia**



US\$ **0.5**  
**Billions**  
Total  
Investment

## “Centro Oeste Mineiro” Municipal Consortia - CIAS

Auction Expected for Investment **2º tri 24**  
**US\$ 42,1 mi**

## “RSU – Mogiana” Consortia

Auction Expected for Investment **2º tri 24**  
**US\$ 80,7 mi**

## “CI Centro” Consortia

Auction Expected for Investment **1º tri 25**  
**US\$ 35,5 mi**

## “Oeste Paulista” Consortia

Auction Expected for Investment **3º tri 24**  
**US\$ 25,5 mi**

## “CEMMIL” Consortia

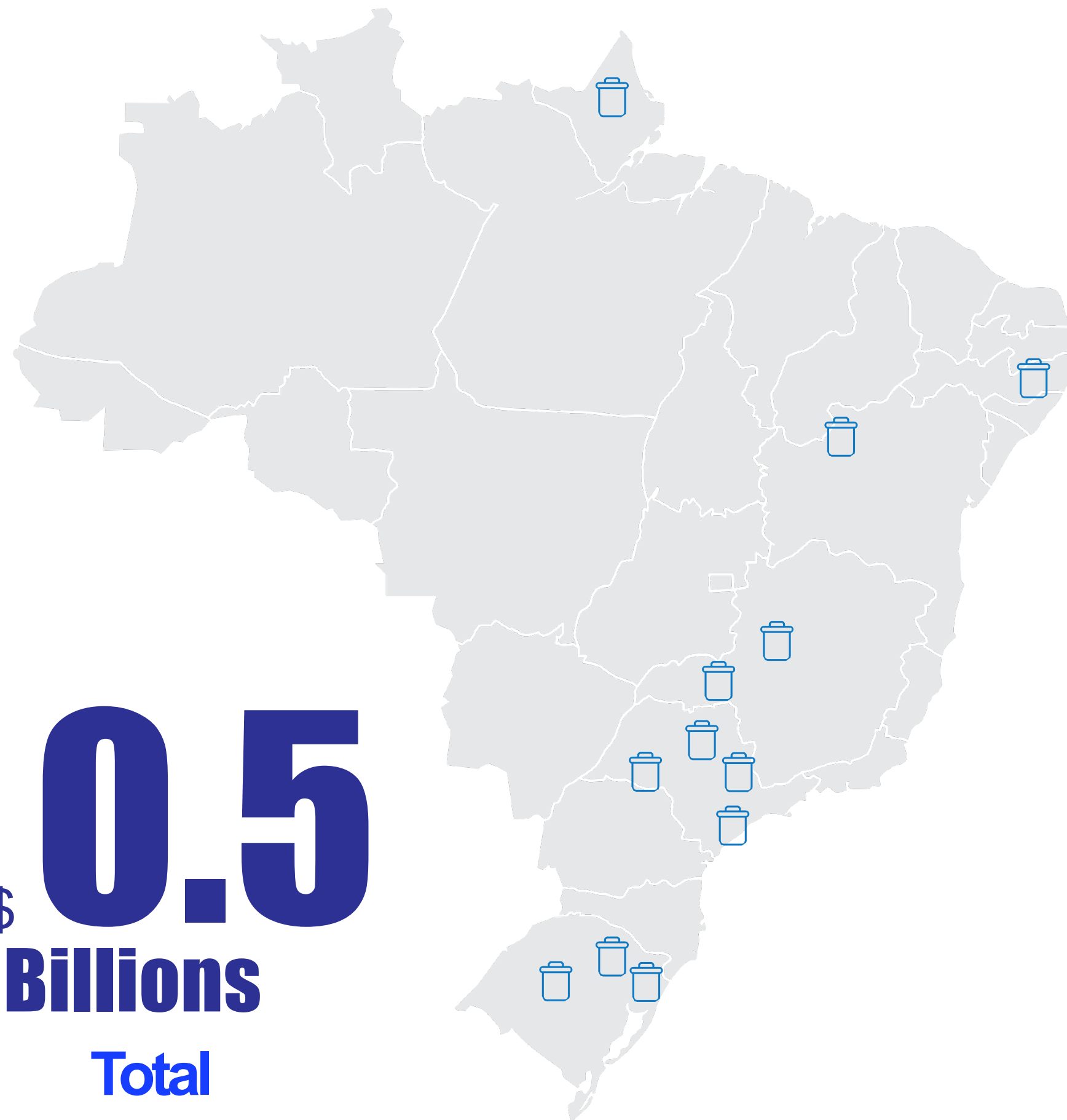
Auction Expected for Investment **1º tri 25**  
**US\$ 24,5 mi**

## Solid Waste – Amapá State

Auction Expected for Investment **4º tri 24**  
**US\$ 44,1 mi**

# Urban solid waste auctions - **Municipal consortia**

continuation



US\$ **0.5**  
**Billions**  
Total  
Investment

## “Rio dos Sinos” Consortia

Auction Expected for Investment **2º tri 25**  
**US\$ 41,5 mi**

## “RSU CONSAÚDE” Consortia - 19 municipalities

Auction Expected for Investment **1º tri 25**  
**US\$ 29,4 mi**

## “RSU CIDES” Consortia - 14 municipalities

Auction Expected for Investment **1º tri 25**  
**US\$ 18,8 mi**

## “RSU CONIAPE” Consortia - 12 municipalities

Auction Expected for Investment **1º tri 25**  
**US\$ 29,6 mi**

## “RSU CONTESF” Consortia

Auction Expected for Investment **1º tri 25**  
**US\$ 19,4 mi**

## “RSU CISGA” Consortia

Auction Expected for Investment **1º tri 25**  
**US\$ 57,0 mi**

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CASA CIVIL

