

DESENVOLVIMENTO E SUSTENTABILIDADE

NEW GROWTH ACCELERATION PROGRAM
DEVELOPMENT & SUSTAINABILITY



WHY

WHY DO WE NEED A NEW PAC?

To promote economic, social and urban infrastructure

To increase public and private investment

To present a plan that:

- Articulates the government's main objectives
- Aligns stakeholder expectations
- Ensures medium and long term predictability

To create quality Jobs

To improve the competitiveness of Brazil's economy

WHAT IS "NEW" IN THE PAC?

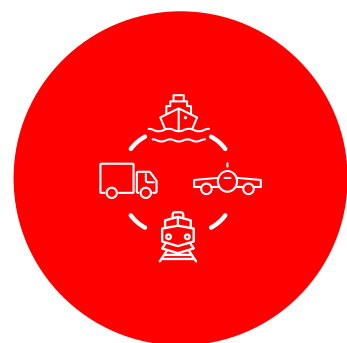
- ▶ **New fields**
- ▶ **A commitment to ecological transition**
- ▶ **A commitment to Brazil's new industrialization**
- ▶ **Respectful, republican and democratic dialogue with all state governors and city mayors**
- ▶ **Coordination of sources of financing towards strategic actions**

NOVO **PAC**
DESENVOLVIMENTO E SUSTENTABILIDADE

**Investment in
Infrastructure**

**Institutional
Measures**

9 AXES



**Efficient &
Sustainable
Transportation**



**Sustainable &
Resilient
Cities**



Healthcare



**Energy
Security &
Transition**



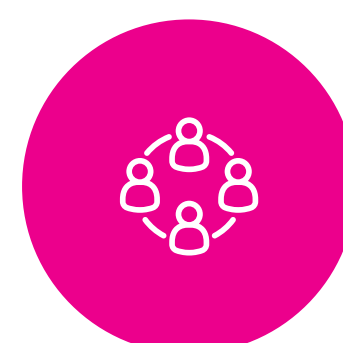
**Education,
Science &
Technology**



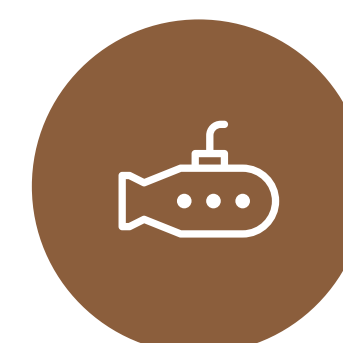
**Água para
Todos**



**Digital
Inclusion &
Connectivity**



**Inclusive Social
Infrastructure**



**Innovation
for the Defense
Industry**

Investment

US\$ **347**
billion

US\$ **287** bi
2023 - 2026

US\$ **60** bi
Post 2026

1 US\$ = R\$ 4,87

Total Investment

US\$ **347**
billion

Private
US\$ **126**
billion

**Brazil's General
Budget**
US\$ **76**
billion

Financing
US\$ **74**
billion

**State-owned
Companies**
US\$ **71**
billion

Job creation forecasting

2.5
million

Direct

1.5
million

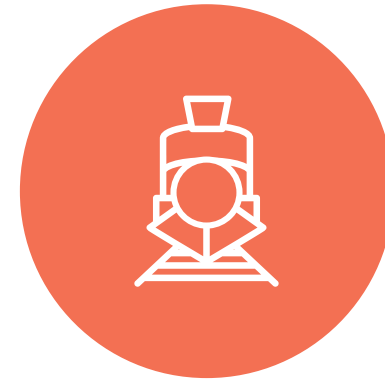
Indirect



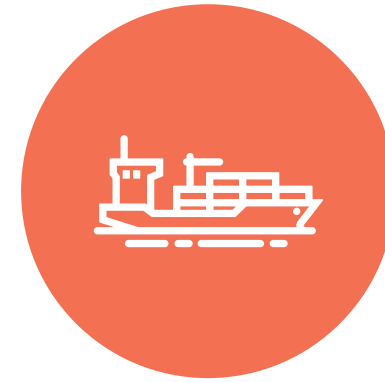
Efficient and Sustainable Transportation



Airports



Railways



Waterways



Ports



Highways

Investment

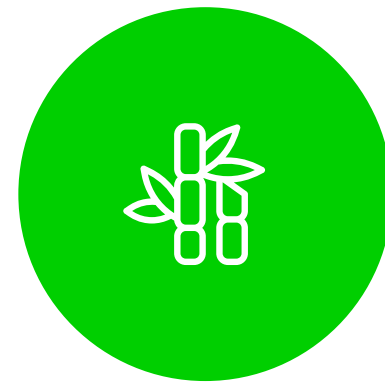
US\$ **71.7**
billion

US\$ **45.4** billion
2023-2026

US\$ **26.3** billion
post-2026



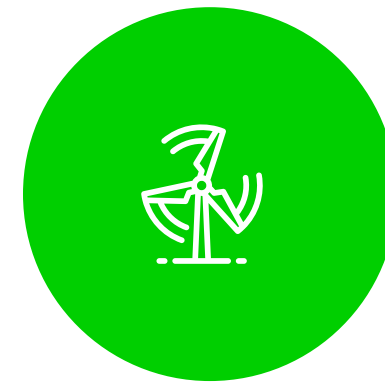
**Energy
Transition &
Security**



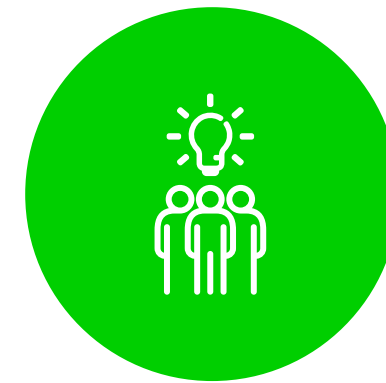
**Low carbon
fuels**



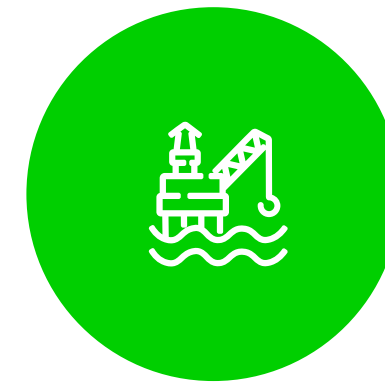
**Mineral
Research**



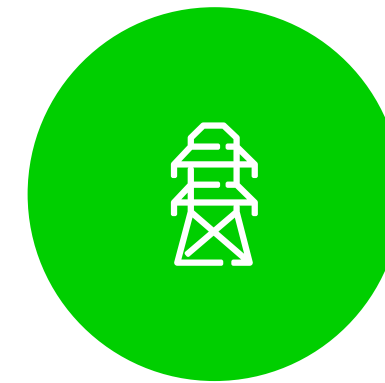
**Energy
Generation**



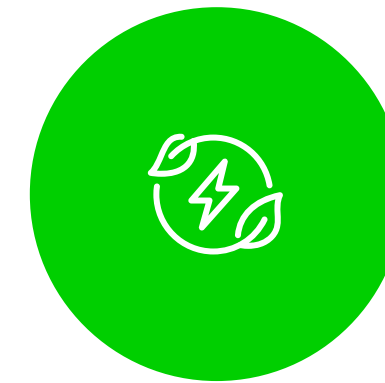
**Luz para
Todos**



**Oil and
Gas**



**Energy
Transmission**



**Energy
Efficiency**

Investment

US\$ **110.9**
billion

US\$ **92.3** billion
Energy Efficiency
2023-2026

US\$ **18.6**
billion post-2026



**Sustainable &
Resilient Cities**



**Solid Waste
Management**



**Sustainable
Urban
Mobility**



**Disaster
Prevention -
Slope
Containment
and Drainage**



**Periferia Viva
- Favela
Urbanization**



**Sanitary
Sewage**



**Minha Casa,
Minha Vida**



**Housing
Financing**

Investment

US\$ **125.2**
billion

US\$ **114.4** billion
2023-2026

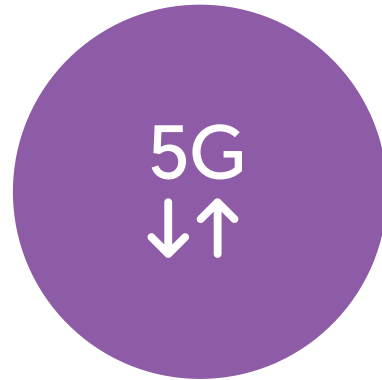
US\$ **10.8** billion
post-2026



Digital Inclusion & Connectivity



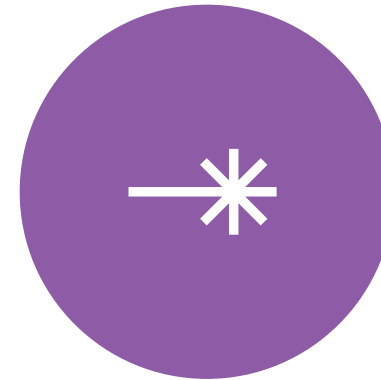
Connectivity in schools and healthcare centers



4G Expansion and 5G Deployment



Postal Services



Information Highways



Digital TV

Investment

US\$ **5.7** billion

US\$ **4.2** Billion
2023-2026

US\$ **1.5** billion
post-2026



Água para Todos



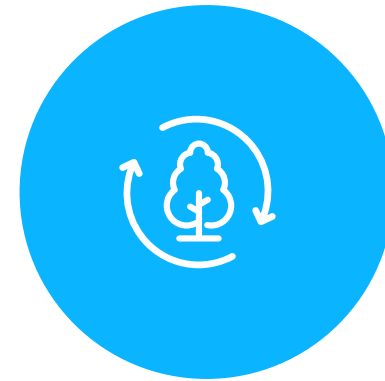
Water supply



Water for those who need it most



Water Infrastructure



Revitalization of Watersheds

Investment

US\$ **6.4**
billion

US\$ **5.4** billion
2023-2026

US\$ **1** billion
post-2026



**Education, Science
& Technology**



**Basic
Education**



**Professional &
Technological
Education**



**Higher
Education**



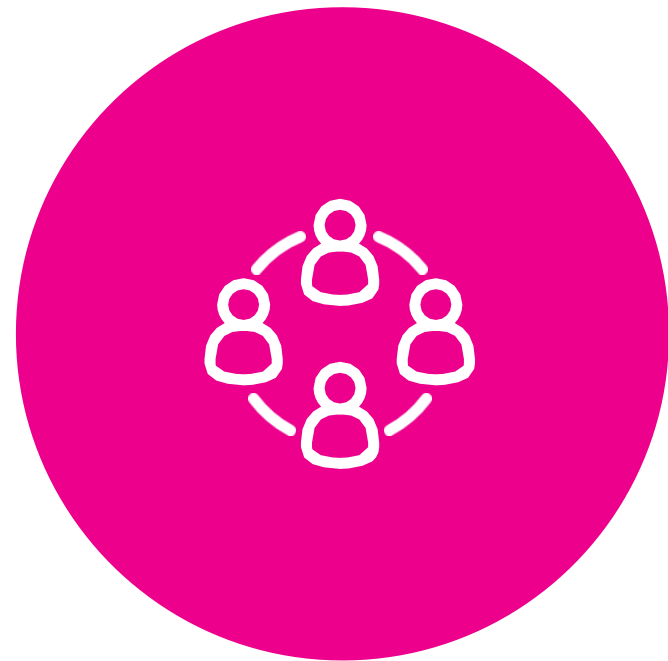
**Research
& Innovation**

Investment

US\$ **9.2**
billion

US\$ **7.5** billion
2023-2026

US\$ **1.7** billion
post-2026



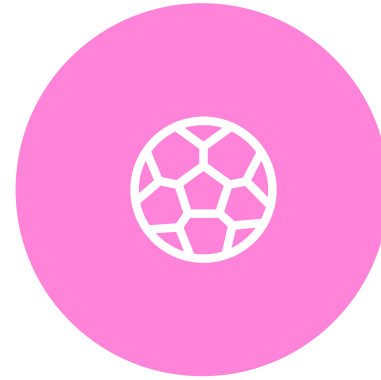
Inclusive Social Infrastructure



Culture



Public Security & Citizenship



Sports

Investment

US\$ **0.5**
billion

US\$ **0.4** billion
2023 - 2026

US\$ **0.1** billion
post-2026



Healthcare



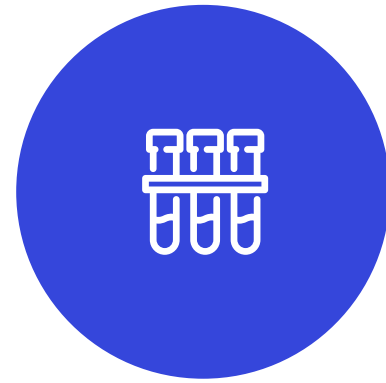
Primary Care



Specialized Care



Health
Emergency
Preparedness



Industrial
Healthcare
Complex



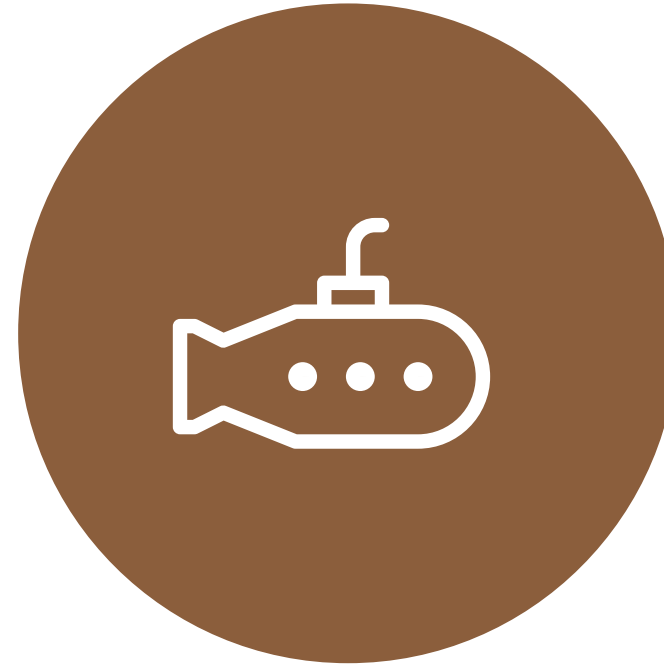
Telehealth

Investment

US\$ **6.3**
billion

US\$ **6** billion
2023-2026

US\$ **0.3** billion
post-2026



**Innovation for the
Defense Industry**

Investment

US\$ **10.8**
billion

US\$ **5.7** billion
2023-2026

US\$ **5.1** billion
post-2026

173 Institutional Measures

Improvement of the regulatory environment & of environmental licensing:

- ▶ **Regulatory frameworks** (transport, energy, natural gas, mining, mobility)
- ▶ **Regulatory agency efficiency**

Incentives to ecological transition:

- ▶ **Low carbon fuels**
- ▶ **Decarbonization incentives**

Expansion of Credit & Economic Incentives:

- ▶ **Expansion of long-term financing**
- ▶ **Credit cost reduction**
- ▶ **New credit instruments** for structuring projects

Improvement of Concession Mechanisms and PPPs:

- ▶ **Guarantee system**
- ▶ **Support to the structuring of projects** in states & municipalities

Planning, Management & Public Procurement:

- ▶ **Public procurement** and national content for neo-industrialization
- ▶ **Improvement** of country's transfer instrument

New roadway concessions - Expected Investment

US\$ **15** billions
Expected investment

6.7
thousands km

2023

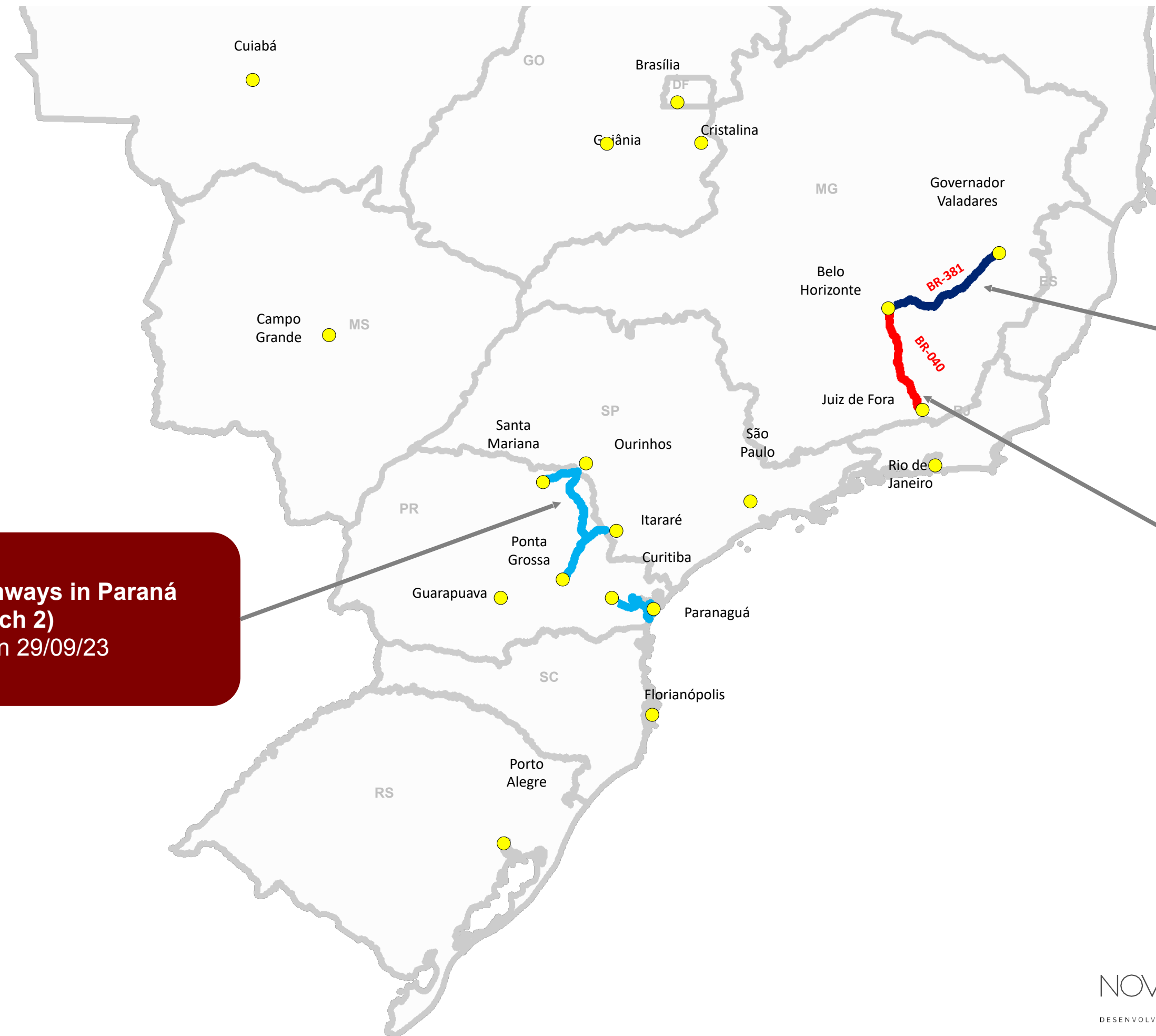
US\$ **4.5** billions
Expected investment

2024

US\$ **10.5** billions
Expected investment

New roadway concessions - Expected Investment

2023



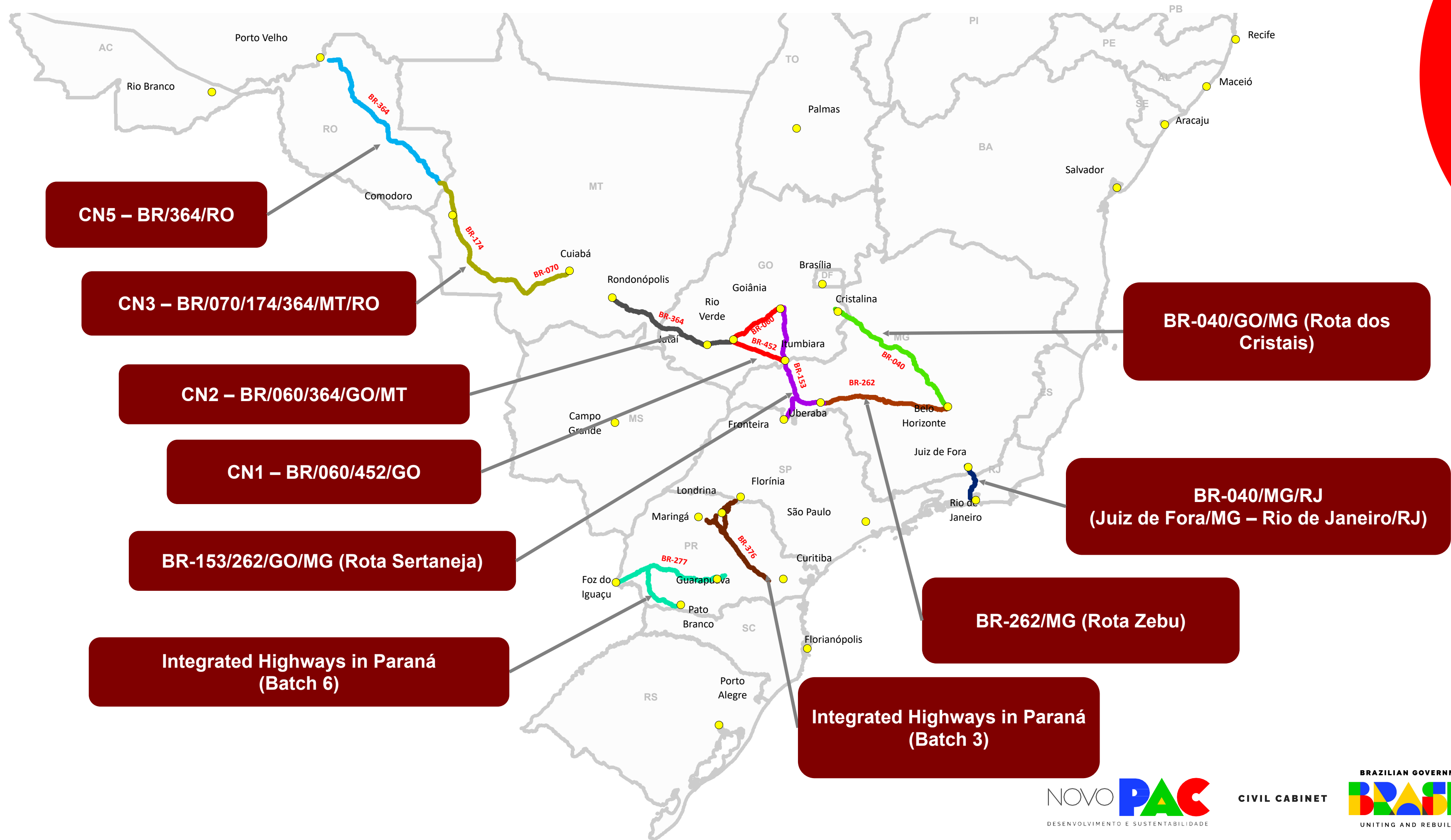
Integrated Highways in Paraná (Batch 2)
Auction on 29/09/23

BR-381/MG (Belo Horizonte – Governador Valadares)
Auction on 24/11/23

BR-040/MG (Belo Horizonte - Juiz de Fora)
Notice under analysis by Union Court of Auditors
Auction expected by december/23

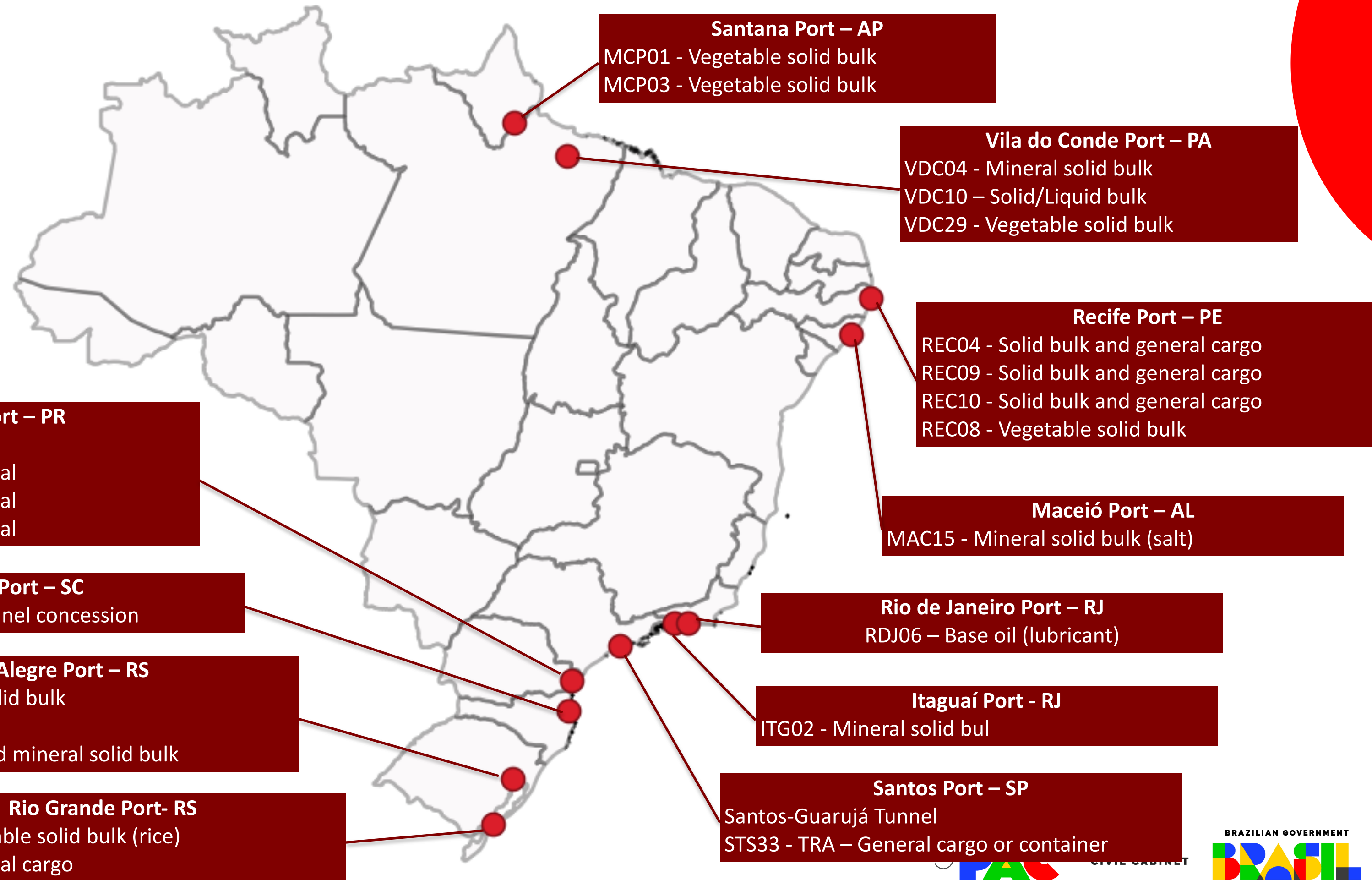
New roadway concessions - Expected Investment

2024



Port Auctions - 2023 and 2024

US\$ **1.8**
bilions
Expected
investment



Power transmission auctions - 2023 and 2024

US\$ **8.2** Billions
Expected investment

Transmission Auction

02/2023

Public session on 15/12/2023

US\$ **4.0** Billions
Expected investment

3 BATCHES

**Extension of
transmission lines**
2,4 mil km

**Conversion
capacity**
9,8 megawatts

Transmission Auction

01/2024

Public session on 28/03/2024

US\$ **4.2** Billions
Expected investment

15 BATCHES

**Extension of
transmission lines**
6,5 mil km

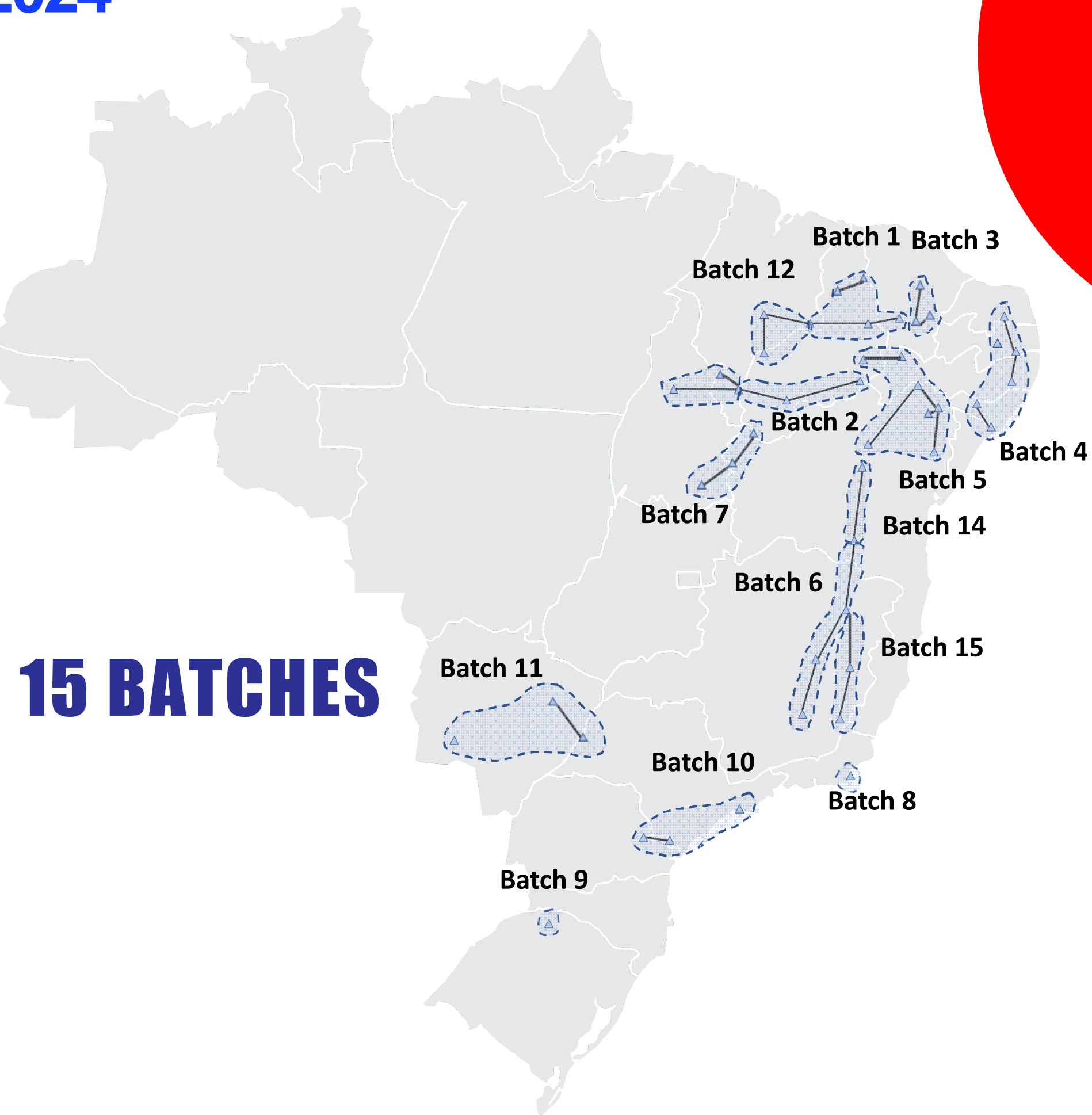
**Conversion
capacity**
9,2 megawatts

Power transmission auctions - 2023 and 2024

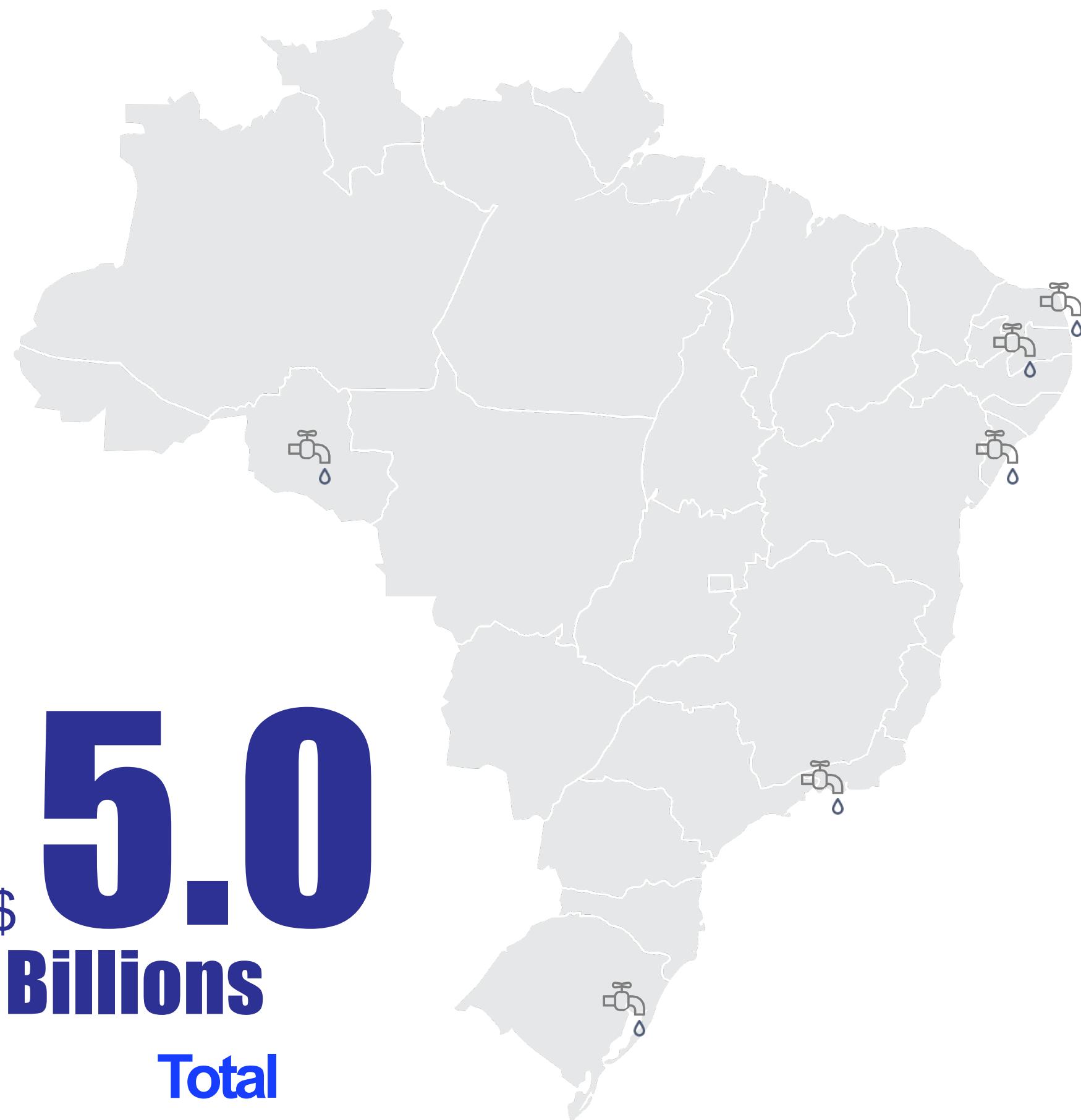
2023



2024



Sanitation auctions - Municipal Consortia



US\$ **5.0**
Billions
Total
Investment

Sanitary Sewage - Volta Redonda/RJ

Auction Expected for Investment **2º quarter 25**
US\$ 65,7 mi

Basic Sanitation - São Gonçalo do Amarante/RN

Auction Expected for Investment **2º quarter 25**
US\$ 24,6 mi

Basic Sanitation - Porto Alegre/RS

Auction Expected for Investment **2º quarter 25**
US\$ 1,1 bi

Basic Sanitation – Paraíba State

Auction Expected for Investment **3º quarter 24**
US\$ 1,2 bi

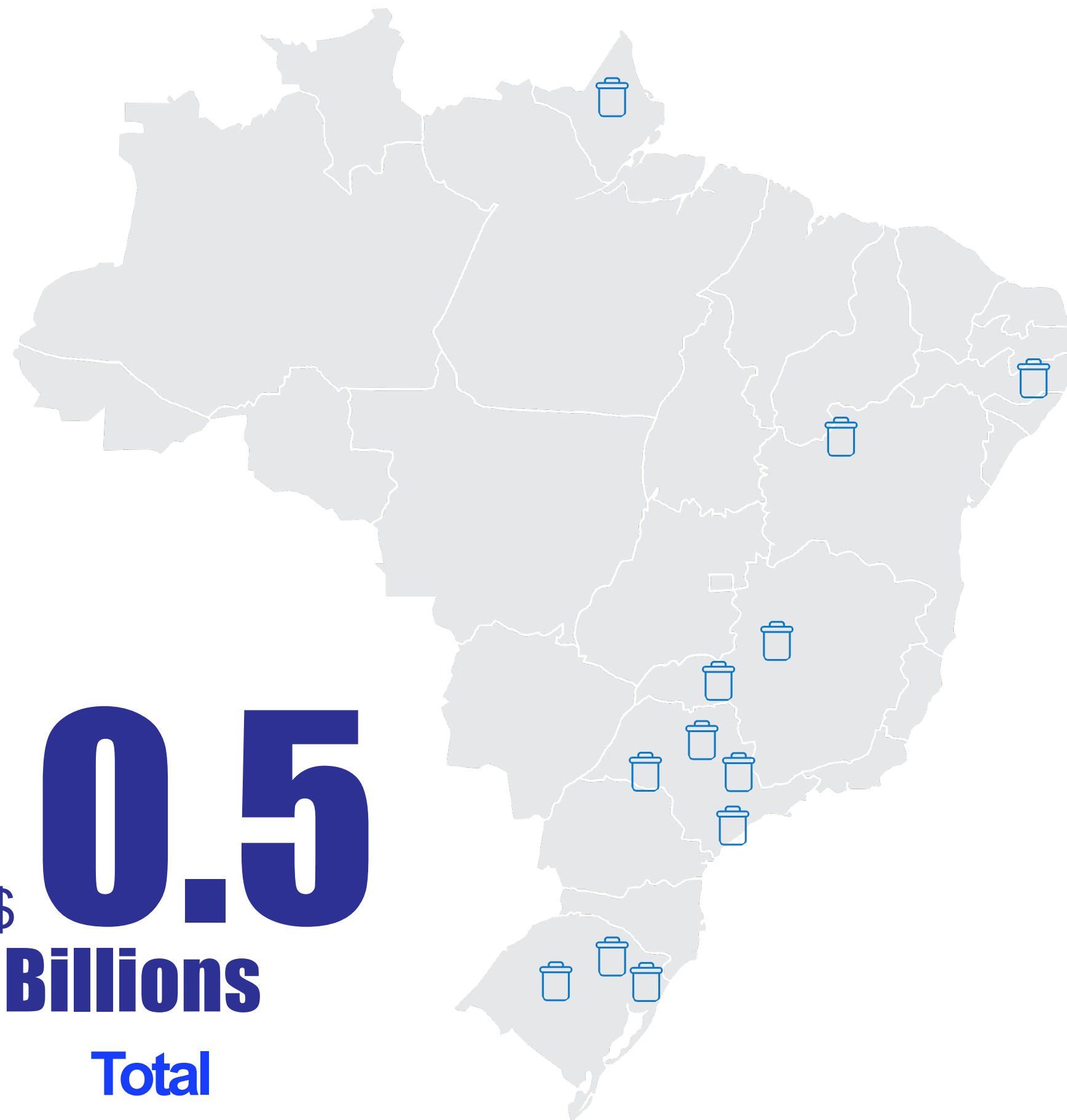
Basic Sanitation – Sergipe State

Auction Expected for Investment **1º quarter 24**
US\$ 1,3 bi

Basic Sanitation – Rondônia State

Auction Expected for Investment **2º quarter 24**
US\$ 1,4 bi

Urban solid waste auctions - **Municipal consortia**



US\$ **0.5**
Billions
Total
Investment

“Centro Oeste Mineiro” Municipal Consortia - CIAS

Auction Expected for Investment **2º tri 24**
US\$ 42,1 mi

“RSU – Mogiana” Consortia

Auction Expected for Investment **2º tri 24**
US\$ 80,7 mi

“CI Centro” Consortia

Auction Expected for Investment **1º tri 25**
US\$ 35,5 mi

“Oeste Paulista” Consortia

Auction Expected for Investment **3º tri 24**
US\$ 25,5 mi

“CEMMIL” Consortia

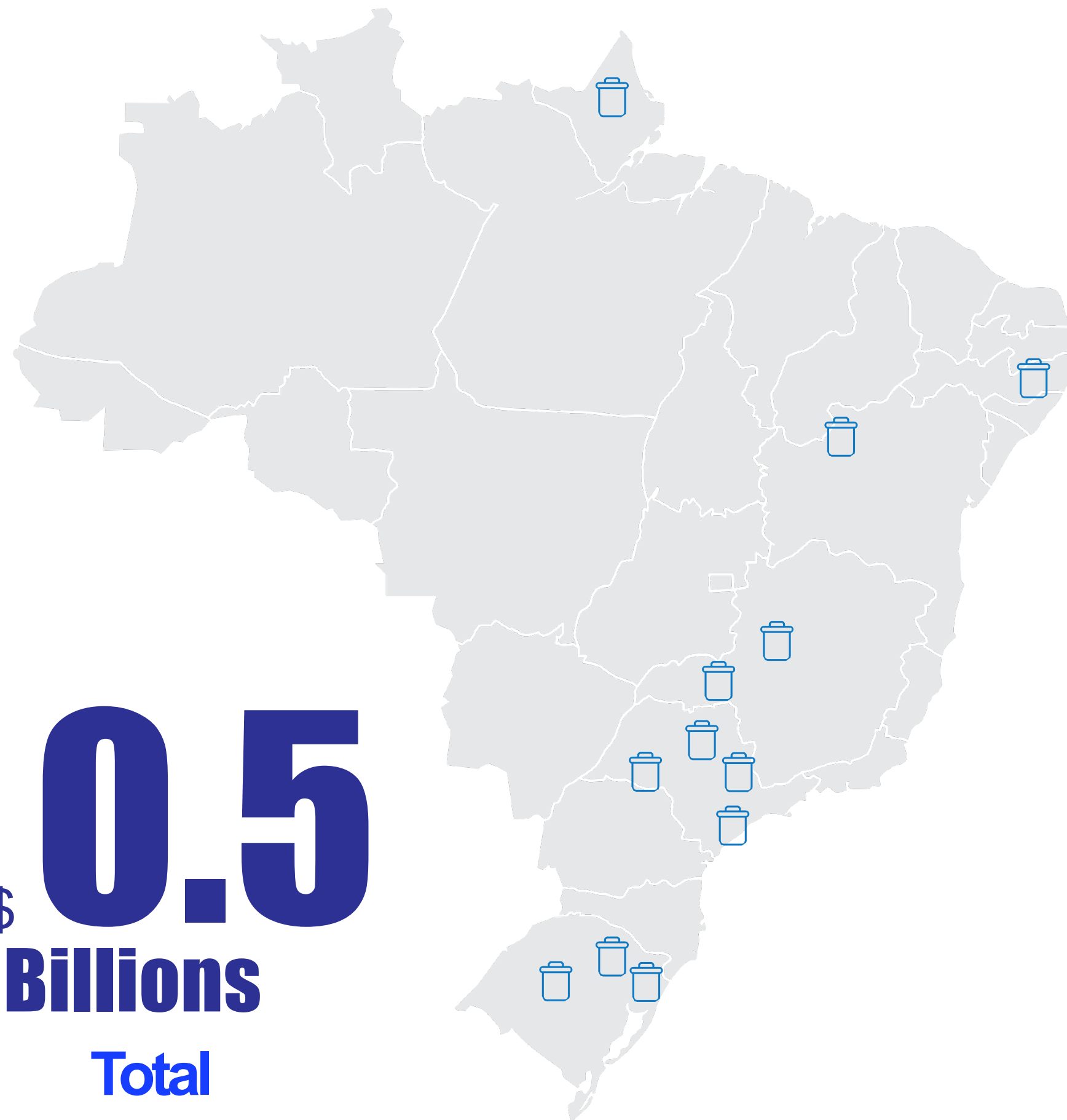
Auction Expected for Investment **1º tri 25**
US\$ 24,5 mi

Solid Waste – Amapá State

Auction Expected for Investment **4º tri 24**
US\$ 44,1 mi

Urban solid waste auctions - **Municipal consortia**

continuation



US\$ **0.5**
Billions
Total
Investment

“Rio dos Sinos” Consortia

Auction Expected for Investment **2º tri 25**
US\$ 41,5 mi

“RSU CONSAÚDE” Consortia - 19 municipalities

Auction Expected for Investment **1º tri 25**
US\$ 29,4 mi

“RSU CIDES” Consortia - 14 municipalities

Auction Expected for Investment **1º tri 25**
US\$ 18,8 mi

“RSU CONIAPE” Consortia - 12 municipalities

Auction Expected for Investment **1º tri 25**
US\$ 29,6 mi

“RSU CONTESF” Consortia

Auction Expected for Investment **1º tri 25**
US\$ 19,4 mi

“RSU CISGA” Consortia

Auction Expected for Investment **1º tri 25**
US\$ 57,0 mi

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NOVO **PAC**
DESENVOLVIMENTO E SUSTENTABILIDADE

CASA CIVIL

GOVERNO FEDERAL
BRASIL
UNIÃO E RECONSTRUÇÃO