

ANNEX 5
B3 PROCEDURES MANUAL

COMPETITIVE PROCESS NOTICE No. 02/2026

**SALE OF 100% (ONE HUNDRED PERCENT) OF THE SHARES OF VIA BRASIL BR-163
CONCESSIONÁRIA DE RODOVIA S.A.**

NATIONAL LAND TRANSPORT AGENCY – ANTT

B3 S.A. – BRAZIL, STOCK EXCHANGE, BRANCH

INFORMAÇÃO PÚBLICA – PUBLIC INFORMATION

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INTRODUCTION

This **B3 Procedures Manual** aims to instruct **the Bidders** in a complementary manner to the **Notice**.

Within the scope of the external phase of the bidding process, **B3's performance** is limited to technical support to **the Competitive Process Commission**.

In this sense, it is important to clarify that any and all decisions related to **the Auction** are solely and exclusively the responsibility of **the Granting Authority**, the **Controlling Shareholder** and the respective **Competitive Process Commission**. In effect, **B3** will report to **the Competitive Process Commission** any and all issues arising from its provision of service.

PREVALENCE OF THE PUBLIC NOTICE

If there is a conflict between the provisions of this document and those of the **Notice**, the provisions of the **Notice** shall prevail.

DEFINITIONS AND ABBREVIATIONS

The definitions used in this **B3 Manual of Procedures** are the same as those applied to the **Notice** and other annexes. Any new term that may have been used in this **B3 Manual of Procedures** does not alter or replace the terms adopted by the **Notice**, which will always prevail.

AUCTION DOCUMENTS

The **Notice** and other documents related to the **Auction** will be officially made available as provided for in the preamble of the **Notice**.

This **B3 Procedures Manual** can also be obtained on the **B3** website, at https://www.b3.com.br/pt_br/produtos-e-servicos/negociacao/leiloes/licitacoes-public/bidding/in-progress-and-previous/.

DOUBTS ABOUT THE B3 PROCEDURES MANUAL

At any time during the **Auction**, all interested parties may answer questions about the operating procedures described in this **Manual** with the Superintendence of Relationship and Governance in Bids, by the electronic address leiloes@b3.com.br and/or by telephone (11) 2565-7013, and the answers provided by **B3** are not binding, and are only of guidance nature.

B3 points out that any guidance provided within the scope of specialized technical advice to bids does not constitute clarifications or challenges to the **Notice**.

INITIAL PROVISIONS

B3 does not guarantee the fulfillment of any obligation of those involved in the **Auction**, the **Granting Authority**, the **Controlling Authority**, advisors, **Bidders**, **Accredited Brokers**, **ANTT**, who may be involved, and is not obliged to honor the payments due by those involved in the Auction, not acting as a co-obligor of the defaulting party and thus not making any payments in their place.

B3 emphasizes its condition as an advisor to the **Granting Authority** within the scope of the **Auction**. Therefore, **B3's performance** is limited to technical support related to the procedures inherent to the **Auction**, such as: analysis of the **Bidding Protocol**; provision of resources and spaces for sessions held at **B3**; provision of resources and spaces for documentation storage; support for the clarification of doubts to **Bidders** regarding procedures involving **B3**; assistance in receiving, analyzing, maintaining, returning and executing the **Bid Guarantee**; support for the analysis of legal, economic-financial, tax and labor qualification documentation; publication of the *link* to access the **Notice** and the **B3 Procedures Manual** on the **B3 website**.

It is not up to **B3** to act in activities that are fundamental to the realization of the **Auction**, nor to take the lead or make decisions that cannot be delegated by the public administration in the **Auction**, these attributions being exclusive prerogatives of the **Granting Authority** and the **Controlling Shareholder**, such as official or binding publications; access to the **Notice** and **Annexes**; any *data room*; any information, any other manuals, any technical note, clarifications to the **Notice**; changes in schedule or deadlines; return of **Bid Guarantee** in the form of a security deposit; credit, liquidity, feasibility and execution of the **Bid Guarantee**; any other guarantees; provision of documentation for consultation; remediation of failures or promotion of diligences; participation or qualification of **Bidders**; obligations of the **Bidders** and the **Winning Bidder**, any shareholders' agreements, any liquidation, any credits, any *tag along* and participation rights, obligations of the **Granting Authority** to the **Winning Bidder**; and other stages of the **Auction** not provided for in this manual.

CHAPTER 1

ACCREDITED BROKER

The **Bidders** may be represented by **Accredited Brokers** at all stages of the **Auction**, including at the time of payment of the **B3** remuneration provided for in the **Notice**.

The **Bidders** may only be represented by a broker or distributor authorized to operate on **B3**. This authorization can be confirmed in a list published on the **B3 website**, in http://www.b3.com.br/pt_br/produtos-e-servicos/participantes/busca-de-participantes/.

Each **Applicant** may only be represented by a single **Accredited Broker** and each **Accredited Broker** may only represent a single **Applicant**. In the case of a **Bidder** participating in the **Consortium Auction**, the **Accredited Broker** will represent all members of the **Consortium**.

INTERMEDIATION CONTRACT BETWEEN THE ACCREDITED BROKER AND THE PROPONENT

To formalize this intermediation, the **Bidder** must sign a contract with an **Accredited Broker**.

The minimum clauses of the instrument of legal binding between the **Bidder** and the **Accredited Broker** are in **Annex A** of this manual. The contract may contain additional clauses that the parties deem convenient, provided that they do not exempt the parties from their obligations set forth in the **Notice** and its **Annexes**.

The document must be signed by the **Accredited Representatives**, by representatives of **the Accredited Broker** and by two witnesses.

Signature by a legal representative other than the accredited representative is allowed, provided that the documents proving the powers of the signatory are presented in the envelope.

In the case of a **Consortium**, the leader must sign the contract with **the Accredited Broker**, as granted to it by the other **Consortium Members**, according to the **Notice**, and may also be signed by the legal representative of all consortium members if applicable, provided that documents proving the powers of all signatories are presented.

This document must be delivered to **B3** as part of Volume 1 of the documentation.

REPRESENTATION OF THE ACCREDITED BROKER

The powers of the legal representatives of **the Accredited Brokers** will be verified in the **B3** system. Prior consultation may be carried out through the Document Portal by **the Accredited Broker itself**, in accordance with the guidelines in item 2. Main Screen and its Functionalities, c) Consultation, of the [Navigation Manual](#).

If the registration of **the Accredited Broker** is outdated, the **Accredited Broker** may provide for its update according to the guidelines in item 4. Make Requests, a) Include a new attorney-in-fact or b) Update registration and corporate data, from the [Navigation Manual](#), as applicable.

In the absence of the registration update of **the Accredited Broker** with B3, documents proving its powers of representation within Volume 1 **must be delivered by** the Accredited Broker.

It is not necessary to be qualified as a stock exchange desk operator to act as a representative of the **Accredited Broker**, just be its representative.

CHAPTER 2

RECEIPT OF VOLUMES

The **Bidders** must deliver, through the **B3 Auction Platform**, on the date provided for in the **Schedule**, from 9 a.m. to 4 p.m., Volumes **1 – Pre-identification and Bid Guarantee** and **2 – Economic Proposal**.

Volume 3 - Qualification Documents must be delivered only by the **winning Bidder**, on the date provided for in the **Schedule** of the Notice, through the **B3 Auction Platform**.

VOLUME ANALYSIS

The analysis of documents will be carried out by **the Competitive Process Commission**, which may count on the advice of **B3**. The final decision and the ability and maintenance of the Bidder's participation in **the Auction** is the sole responsibility of the **Competitive Process Commission**.

The deadlines for analysis of each volume and its results will be disclosed by **the Competitive Process Commission** according to **the Schedule**.

CHAPTER 3

BID GUARANTEE

ACCEPTED MODALITIES

The **Bid Guarantee** may be provided in the following modalities:

- Surety Bond Policy;
- Bank Guarantee Letter;
- Federal Public Bond
- Security Deposit (Cash Deposit); and/or
- Capitalization Bond.

RULES APPLICABLE TO ALL SPORTS

SPECIFIC DEPOSIT

The **Bidders** must make a specific guarantee deposit to participate in the **Auction**. Any guarantee deposited with **B3** for other operations of these **Accredited Brokers** or **Bidders** will not be part of the Auction Bid Guarantee.

CURRENCY

The **Bid Guarantee** shall be issued in national currency, Real (BRL). PURPOSE

Each **Bid Guarantee** shall guarantee indemnity, in the amount provided for herein, in the event that the **Bidder** fails to comply with any of its obligations arising from the Law or the Notice, including refusal to sign the Amendment, failure to comply with the requirements for its signature, under the conditions and within the period established in the Notice, and in any of the cases provided for in item 12.27 of the **Notice** and sub-items.

VALUE

The **Bidder** must provide a **Bid Guarantee** with the minimum amount provided for in item 12.7 of the Notice.

DENOMINATION

If the **Bidder** participates alone, the guarantee instrument must have its own corporate name as the borrower/surety/holder/depositary.

Consortium

If the **Bidder** participates in a **Consortium**, a Bid Guarantee that uses the name of **Consortium** as the borrower/surety/holder/depositary **will not be accepted**, considering that **Consortia** do not have legal personality. In this case, the **Bid Guarantee** may be delivered:

- In only one instrument in the corporate name of a **Consortium Member**; or

- In different instruments, each one in the corporate name of a **Consortium Member**, so that the sum of these reaches the minimum amount.

If the **Bidder** is in a **Consortium**, the total amount of the **Bid Guarantee** may be contributed in a segregated manner among the **Consortium Members**, regardless of the percentage of their participation in **the Consortium**, which may opt for one of the guarantee modalities, without prejudice to the choice of the other **Consortium Holders** of a different modality.

In all cases, the **Bid Guarantee** must ensure the responsibility of the **Consortium**, and the instrument that guarantees only the participation of part of the **Consortium Members** is **prohibited**.

The name of **the Consortium**, the corporate names of all **the Consortium Members** and their percentages of participation must be included in the description of the Surety Bond Policy, the Bank Guarantee Letter and/or be communicated in the case of a Federal Public Bond.

INVESTMENT FUND

In the case of an investment fund, the **Bid Guarantee** must be in the name of the administrator, manager or the investment fund itself, observing the rules established in its regulations.

The name of the investment fund must appear in the description of the Surety Bond Policy, the Bank Guarantee Letter and/or be communicated in the case of a Federal Public Bond.

DEADLINE

The **Bid Guarantee** shall be in force for a period equal to or greater than one year, counted from the **Date for Submission of Documents**, including the 24 hours of the beginning and end days of the term.

In this sense, the **Bid Guarantee** must be valid, at least, from 11/09/2026 to 11/09/2027, which validity must include the 24 (twenty-four) hours of both dates. They must also comply with the current conditions stipulated by the Superintendence of Private Insurance – SUSEP.

VALUATION AND MAINTENANCE

If necessary and up to fifteen (15) days before its expiration, the **Bidder** shall extend, for an equal period, the validity of the **Bid Guarantee** with value adjustment.

B3 will constantly evaluate, during the permanence of the **Bid Guarantees** in its custody, the economic value and adherence to the requirements of the **Notice**, including the issuer, and may recommend to **the Competitive Process Commission** the maintenance and/or replacement of the **Bid Guarantees**, if it deems that any of them have suffered or are about to suffer deterioration in value or quality.

In this case, **B3** will inform the **Competitive Process Commission**, which may establish a deadline for the **Bidder** to promote its maintenance and/or replacement, and it is exclusively up to **the Competitive Process Commission** to decide whether or not to recompose.

REPLACEMENT AND HANDLING

After the deadline for filing the **Bid Guarantee** on the **Document Delivery Date**, these may only be modified or replaced by other accepted bonds, in accordance with the **Notice** and the provisions of this **B3 Procedures Manual**, with the express and prior consent of the **Competitive Process Commission** or at the time of its renewal, and to restore its economic value and conditions of enforceability.

B3 will only return the replaced guarantees after the deposit of the substitute guarantees is effective.

B3 will only make any transaction of **Bid Guarantee** deposited with an express and formal order from the **Competitive Process Commission**.

RETURN

The returns of the guarantees contributed will be authorized according to the **Notice**.

The return of the **Bid Guarantee** will occur through the **Bidder's Accredited Broker** with **B3**, in the modalities of Surety Bond Policy, Bank Guarantee Letter and Federal Public Bond.

When authorized by the **Competitive Process Commission**, **B3** will contact the **Accredited Brokers** to schedule the return of the collateral provided.

EXECUTION

According to item 12.27 and hypotheses raised in the **Notice**, the **Bid Guarantee** may be executed by the **Granting Authority**, with operational support from **B3**. Whenever one or more conditions set forth therein is verified, the **Competitive Process Commission** has the prerogative to execute the **Bid Guarantee**, without prejudice to other penalties provided for by law and in the **Notice**.

RULES APPLICABLE TO THE SURETY BOND POLICY MODALITY

FORM OF THE DOCUMENT

Surety Bond Policies that meet the following requirements will be accepted:

- The Insurer is duly constituted and authorized to operate by SUSEP;
- The policy indicates the **Bidder** as the policyholder, observing the specific rules;
- The policy indicates **ANTT** as the beneficiary, pursuant to item 12.17, (i), of the **Notice**;
- The guidelines in **Annex B** of this **B3 Manual of Procedures** are respected;
- Clauses that condition, restrict or exempt the **Bidder** or the insurer from their responsibilities are not added;
- Are in accordance with the current conditions stipulated by the Superintendence of Private Insurance – SUSEP; e
- Surety bond policies with digital certification are subject to verification of their authenticity on the insurer's or SUSEP's website.

FORM OF ISSUANCE AND CONTRIBUTION

For the issuance and contribution of a guarantee in the Surety Bond Policy modality, the following instructions must be observed:

- The **Bidder** must request the issuance of a Surety Bond Policy to the insurer of its choice, possibly previously registered with **B3**, observing the criteria stipulated in this **B3 Manual of Procedures** and in the **Notice**;
- The **Bidder** must deliver to **B3**, in volume 1 of the documentation, the Surety Bond Policy, which must have digital certification, admitting policies with pen signatures with notarized or electronic signatures; and
- **B3** will advise the **Competitive Process Commission** in verifying the regularity of the documentation.

ISSUER REGISTRATION

To prove the powers of the signatories of the guarantee, the use of the issuing institution's registration at **B3** will be allowed, as indicated below.

Institutions that have an updated registration with **B3** will be exempt from sending documents proving representation.

Prior consultation may be carried out through the Document Portal by the issuer itself, in accordance with the guidelines in item 2. Main Screen and its Functionalities, c) Consultation, of the [Navigation Manual](#).

The issuing institution may update its registration according to the guidelines in item 4. Make Requests, a) Include a new attorney-in-fact or b) Update registration and corporate data from the [Navigation Manual](#).

If the institution:

- If you do not have a registration and want to register, you must request your registration under the terms of item 1. Access to the Platform, a. Applicant companies to participate in the [Navigation Manual](#); or
- does not have an updated registration with **B3** in a timely manner, the **Bidders** may, alternatively, (i) present a Certificate of Managers, issued by SUSEP, in the case of surety bonds; or (ii) present proof of legal representatives, issued on the Central Bank's website, as the case may be. The documents may appear in the Proposal Guarantee envelope and/or be sent by e-mail, with digital certification, as the case may be.

RULES APPLICABLE TO THE LETTER OF GUARANTEE MODALITY

FORM OF THE DOCUMENT

The presentation of a guarantee in the form of a Bank Guarantee Letter must follow the following instructions:

- The Bank Guarantee Letter must indicate the **Bidder** as a guarantor, observing the specific rules;
- The obligations of the Bank Guarantee Letter must be before **ANTT**;
- The guarantor must be a commercial, investment and/or multiple bank, authorized to operate in Brazil, according to Brazilian legislation and the financial sector's own regulations;
- The guarantor must observe the prohibitions of the National Monetary Council regarding the limits of indebtedness and risk diversification;
- The guarantor must be a financial institution classified in at least one of the agencies risk rating Fitch Ratings, Moody's or Standard & Poor's;
- The guarantor must have the EMVIA system for **B3** to verify the authenticity of the Bank Guarantee Letter;
- The Bank Guarantee Letter must be delivered in person in its original physical form;
- The Bank Guarantee Letter must have the signatures of the guarantor's legal representatives notarized, and digital signatures are not allowed;
- The Bank Guarantee Letter must have an initials on the obverse and on the other pages that do not contain a signature;
- The Bank Guarantee Letter must contain the signature of two witnesses;
- The guarantee presented in the Bank Guarantee modality must comply with the model contained in **Annex C** of this **B3 Manual of Procedures**; and
- The addition of clauses that condition, restrict or exempt the **Proponent** or guarantor of its responsibilities.

The Bank Guarantee Letter may be subject to changes or adaptations, provided that it is previously analyzed and approved by **the Competitive Process Commission**, with advice from **B3**.

FORM OF ISSUANCE AND CONTRIBUTION

The issuance and contribution of a guarantee in the Letter of Bank Guarantee modality must follow the following instructions:

- The **Bidder** must request the issuance of a Bank Guarantee Letter to the guarantor of its choice, possibly previously registered with **B3**, observing the criteria stipulated in this manual and in the **Notice**;
- The **Bidder** must deliver, on the **B3 Auction Platform**, on the date of **Delivery of the Documents**, the letter of bank guarantee scanned within Volume 1; and
- The bank guarantee letter must be delivered in person in its original physical form, at B3's headquarters, in the period between the business day following the date **of Delivery of the Documents** (Volumes 1 and 2) and the business day prior to the date of the **Public Session**, during business hours (from 9 am to 6 pm, Brasília time).

REGISTRATION OF THE ISSUER INSTITUTION

To prove the powers of the signatories of the guarantee, the use of the issuing institution's registration at **B3** will be allowed, as indicated below.

Institutions that have an updated registration with **B3** will be exempt from sending documents proving representation.

Prior consultation may be carried out through the Document Portal by the issuer itself, in accordance with the guidelines in item 2. Main Screen and its Functionalities, c) Consultation, of the [Navigation Manual](#).

The issuing institution may update its registration according to the guidelines in item 4. Make Requests, a) Include a new attorney-in-fact or b) Update registration and corporate data from the [Navigation Manual](#).

If the institution:

- If you do not have a registration and want to register, you must request your registration under the terms of item 1. Access to the Platform, a. Applicant companies to participate in the [Navigation Manual](#); or
- does not have a registration is updated at **B3** in a timely manner, the **Proponents** may, alternatively, (i) present a Management Certificate, issued by SUSEP, in the case of surety bonds; or (ii) present proof of legal representatives, issued on the Central Bank's website, as the case may be. The documents may appear in the Proposal Guarantee envelope and/or be sent by e-mail, with digital certification, as the case may be.

RULES APPLICABLE TO THE FEDERAL PUBLIC TITLE MODALITY

ACCEPTED TITLES

- Prefixed Treasury (National Treasury Bills – LTN);
- Treasury SELIC (Treasury Financial Bills – LFT);
- IGPM+ Treasury with Semiannual Interest (National Treasury Notes – series C – NTN-C);
- Treasury IPCA (National Treasury Notes – series B principal – NTN-B Principal); or
- Treasury Prefixed with Semiannual Interest (National Treasury Notes - series F - NTN-F).

FORM OF TRANSFER AND CONTRIBUTION

The book-entry blocking of Federal Public Securities will be carried out according to the following instructions:

- **Bidders** holding their own portfolio of Federal Government Securities must contribute as collateral by transferring these securities, in the Special Settlement and Custody System (SELIC), to the account held by **B3** in the system.
- The **Bidder** must request the financial institution to which its securities position in the SELIC is linked, that it arrange for the transfer from the system to **B3**. The financial institution that holds the securities position is not necessarily the **Accredited Broker** hired by the **Bidder** to represent it in the **Auction**.

- The following information must be sent by the **Bidder** to **B3**:
 - Data of the titles being transferred;
 - Company name and code of the intermediary financial institution, in which the **Proposer** holds its title position; and
 - Client code and the **Bidder's** account in the **B3 Guarantee System** (NGA);
- The securities must be transferred by the financial institution through a "non-financial operation", called "1023", in the Special Settlement and Custody System – SELIC, to the execution of the transfer command.
- The **Accredited Broker** will send to **B3** the information about the securities that are being transferred. **B3** provides the correspondence of the entry in the SELIC and monitors its update to confirm the deposit in the Guarantee System.
- After this procedure, **B3** will register the transfer in the **B3 Guarantee System** (NGA). The financial institution that intermediated the transfer of the securities can confirm it through the <https://clearing3.bvmfnet.com.br/Garantias/> website.
- The delivery of the **Bid Guarantee** will be digitally confirmed by the **B3 system**.

Due to the SELIC transfer deadlines, only **securities available, under the custody of B3, in the system, until the deadline of the** Date for Delivery of Documents **according to the Schedule**, are accepted as Bid Guarantee.

VALUATION

The Federal Government Bonds transferred to **B3's** escrow account will be valued daily at their economic value, as defined by the Ministry of Finance and calculated by **B3**.

Omissions will be dealt with directly by **the Competitive Process Commission**.

B3 may inform the **Competitive Process Commission**, at any time, of the need to recompose securities with the intention of keeping the amount required by the **Notice** unchanged.

RULES APPLICABLE TO THE SECURITY DEPOSIT MODALITY

The **Bidder** who chooses to present the **Bid Guarantee** in the form of a cash bond will not have its **Bid Guarantee deposited in B3's custody environment**, and must comply with the procedures presented by **the Competitive Process Commission**.

DELIVERY METHOD

The **Bid Guarantee** must be delivered by proof of deposit in its original format in Volume 1.

FORM OF DEPOSIT AND CONTRIBUTION

The **Bidder** who opts for the **Bid Guarantee** in the security deposit modality (cash deposit), must deposit the amount indicated in item 12.7 of the **Notice** at a branch of Caixa Econômica Federal defined by the **Bidder** itself, based on article 82 of Decree No. 93,872, of December 23, 1986 and

Decree-Law No. 1,737, of December 20, 1979.

For the compensation period, only **resources under the custody of the** Competitive Process Commission **are accepted as Bid Guarantee** until the deadline of the **Date for Delivery of Documents** according to **the Schedule**.

RULES APPLICABLE TO THE SAVINGS BOND MODALITY

Savings bonds will be accepted by single payment, with redemption for the full amount, provided that:

- The Capitalization Company is in compliance with the obligation to pay **ANTT** for guarantees already executed;
- The Capitalization Company is not under a tax management, intervention or extrajudicial liquidation regime;
- The Capitalization Company is duly constituted and authorized to operate by SUSEP;
- The title indicates the **Bidder** as the holder, observing the specific rules applicable to consortia and funds;
- The title indicates **ANTT** as assignee and indicates the total redemption value in the minimum amount provided for in the **Notice**;
- Clauses that exempt the **Bidder** or the Capitalization Company from their responsibilities are not added;
- Strictly follow the Resolution of the National Council of Private Insurance (CNSP) No. 384/2020 and Susep Circular No. 656/2022 and other current conditions stipulated by regulators;
- The securities are issued electronically with digital certification and are subject to verification of their authenticity on the website of the Capitalization Company and/or SUSEP;
- The Capitalization Bonds issued electronically have the signatures of the legal representatives of the Capitalization Company that can verify their authenticity; e
- Savings Bonds issued physically have signatures of the legal representatives of the Capitalization Company with notarization.

CHAPTER 4

PUBLIC SESSION

OBJECT, PLACE, DAY AND TIME

The **Public Session**, intended for the opening of Volumes 2 - **Economic Proposal** delivered by the **Proponents**, and classification of the proposals will take place at **B3's headquarters**, according to the date and time provided for in the **Schedule** of the **Notice**.

The **Director of the Session** may establish a break during the **Public Session** if he deems it appropriate for the progress of the work.

GENERAL PUBLIC

Access to the Public Session venue , by the general public, must observe the limits of physical capacity of the space, as well as any health and safety restrictions.

The **Public Session** will be publicly broadcast live, that is, it will be available at the time of its beginning, on the www.tvB3.com.br.

BIDDERS ABLE TO PARTICIPATE IN THE PUBLIC SESSION

The result of the analysis of Volume 1 will be announced by **the Competitive Process Commission** according to **the Schedule** of the **Notice**. The **Proponents** who, under the terms of the **Notice** and this manual, meet all the requirements, will be able to participate in the **Public Session**.

REPRESENTATION

In the **Public Session**, the intermediation between **B3** and the Bidder's representative must be carried out by **the Accredited Broker**, if hired by the **Bidder** or, if it has not contracted, by the **Accredited Representative**.

Each **Bidder** may indicate, until the second business day prior to the **Public Session**, by e-mail to leiloes@B3.com.br, the members of the **Bidder** who will be present at the **Public Session** and who will occupy the restricted area near the pulpit, according to a specific Relevant Notice, to be published by **the Competitive Process Commission**.

Access to the area restricted to investors will be controlled to ensure isonomy, confidentiality of communications and the comfort of those present at the **Public Session**.

GENERAL RULES

The proceedings of the **Public Session** will be conducted by **B3** on its premises, on behalf of the **Competitive Process Commission** and according to **the Notice**.

The decisions taken in the **Public Session** are the sole responsibility of the **Competitive Process Commission**.

The **Public Session** will take place with the opening of Volumes 2, analysis and classification of the **Economic Proposals** contained therein, any Oral Bidding, tie-breaking resolution and ratification of the proposals, if there is a Oral Bidding.

ECONOMIC PROPOSALS

In accordance with the Notice, each **Economic Proposal** must be prepared in accordance with the provisions of Item 13 and subsequent provisions of the **Notice**, in particular the model contained in **Annex 7.1** of the **Notice**.

Volume 2 will only be considered valid if it meets the requirements established in the **Notice**.

Proposals must contain:

- (i) o **Discount**, percentage value offered by **Proponent**, expressed in two (2) decimal places, corresponding to the **Discount on the Basic Toll Rate**.

The **Basic Toll Tariff** to be considered for the Discount offer presented in the **Economic Proposal** is R\$ 0.09355/km (nine thousand, three hundred and fifty-five hundredths of thousandths of reais per kilometer) for toll plazas P1 and P2 and R\$ 0.08392 (eight thousand three hundred and ninety-two hundredths of thousandths of reais per kilometer) for toll plaza P3 for Homogeneous Stretches of single lane, corresponding to the basic value of the toll fee for category 1 of vehicles, referenced to January 2023, subject to the adjustments and revisions provided for in the **Amendment** to be entered into between **SPE** and **ANTT** after the **Completion of the Competitive Process**.

Proposals are made available in descending order of values, according to item 14.4. Thus, the first place is the one that offers the highest **Discount**.

The **Bidder** preliminarily ranked first and the **Bidders** who have offered a **Discount on the Basic Toll Tariff** up to 20% (twenty percent) lower in relative terms, or with a nominal difference of up to 5 (five) percentage points in relation to the highest discount presented, whichever results in greater coverage, will be qualified for the **Oral Bidding Stage**. as shown in the following examples:

SCENARIO 1			
Bidder	Discount	Criteria	Cut
A	7%	20%	5,6%
B	6%	5 percentage points	2%
C	5,5%		
D	2%		

In this scenario, considering the criterion that elects for the **Oral Bidding Stage** the proposal presented by the bidder ranked first and the others that have offered a **Discount on the Basic Toll Tariff** up to 20% lower, only the first two places would participate in the **Oral Bidding Stage**. By the criterion that elects for the **Oral Bidding Stage** the proposal presented by the bidder ranked first and the others that have offered a proposal with a nominal difference of up to 5 percentage points in relation to the highest discount presented, all bidders could participate. Therefore, the second criterion (5 percentage points) would be observed, since it will result in greater coverage.

SCENARIO 2			
Bidder	Discount	Criteria	Cut
A	34%	20%	27,2%
B	32%	5 percentage points	29%
C	27,5%		
D	26%		

In this scenario, considering the criterion that elects for the **Oral Bidding Stage** the proposal presented by the bidder ranked first and the others that have offered a **Discount on the Basic Toll Rate** up to 20% lower, the top three places would participate in the **Oral Bidding Stage**. By the criterion that elects for the **Oral Bidding Stage** the proposal presented by the bidder ranked first and the others that have offered a proposal with a nominal difference of up to 5 percentage points in relation to the highest discount presented, only the first two places could participate. Therefore, the first criterion (20%) would be observed, since it will result in greater coverage.

If there is no **Bidder** that meets the qualification criterion for the **Oral Bidding Stage**, the Winning Bidder will be declared the Winning Bidder **the Bidder** who has offered the highest **Discount** in the **written Economic Proposal**.

In the **Oral Bidding Stage**, only new offers of **Economic Proposals will be allowed**, including, if applicable, those offered by the **Controlling Shareholder**, in percentages higher than the highest **Discount** presented, until none of the **Bidders** offers an **Economic Proposal** higher than the last **Economic Proposal** presented by a **Bidder** in the **Public Session**.

If no open bids are made, **the** Winning Bidder will be declared the Winning Bidder **the Bidder** who has offered the highest **Discount** in the **written Economic Proposal**.

ORAL BIDDING STAGE

If there are **qualified Bidders**, observing item 14.6 of the **Notice**, the Oral Bidding Stage **will begin**, from the highest value of **Discount on the Basic Toll Tariff**, and each bid must:

- To surpass the Bid initially offered by the **Bidder itself**;
- To surpass the **Bids** offered by the other **qualified Bidders**;
- Respect the minimum interval defined by the Session Director;
- Respect the maximum time that can be defined by the Session Director.

Immediately after the end of the **Oral Bidding Stage**, the **winning Bidder** must ratify its offer according to the Economic **Proposal model** in **Annex 9** of the **Notice**.

TIE

There may be a resolution of a tie according to item 14.9 of the **Notice**.

If there is a tie between the **written Economic Proposals** with the highest **Discount** and no new open offers are made, the **Winning Bidder** will be defined by draw.

If there is a draw to resolve the tie, the first **Bidder** drawn will be declared **the Winning Bidder**. The draw will be promoted by the director of the **Public Session**, on behalf of **the Competitive Process Commission**.

FINAL RESULT

Once there is a top-ranked **Bidder** and there is no longer a chance of a Bid dispute, it will be declared the **Winning Bidder** by **the Session Director** on behalf of **the Competitive Process Commission**.

SUBMISSION OF QUALIFICATION DOCUMENTS

Once the result of the **Public Session** is declared, **the Winning Bidder** must deliver the **Qualification Documents**, on the date provided for in the Schedule of the Notice, through the **B3 Auction Platform**.

B3 REMUNERATION

After the approval of the bid, the **Winning Bidder** must pay remuneration to **B3** in the amount of R\$ 852,164.27 (eight hundred and fifty-two thousand reais, one hundred and sixty-four reais and twenty-seven cents), base date April/2026, as provided for in item 22.1 of the **Notice**.

Immediately after the publication of the approval and award of the object of the Bid, B3 will issue and send a bank collection slip, due within fifteen (15) days from the issuance of this bill, to **the Accredited Broker** that represented the **Winning Bidder**, or, if it has not been contracted, directly to **the Winning Bidder**.

B3's **remuneration** will be updated by the positive variation of the IPCA - Extended Consumer Price Index, released by the Brazilian Institute of Geography and Statistics - IBGE, if the payment is made on a date greater than one year from the base date of April/2026.

Without prejudice to the maturity period of the payment slip provided for above, it should be noted that the full payment of the amount due to **B3** will be a condition prior to the execution of the **Amendment**.

Once the full amount has been paid, **B3** will issue a statement confirming the receipt of its remuneration and send it to **the Competitive Process Commission**, thus complying with the requirement for signing the **Amendment Agreement**.

ANNEX A - INTERMEDIATION AGREEMENT FOR PROPONENT AND ACCREDITED BROKER

[place], [day] of [month] of [year].

To B3 S.A. – BRASIL, STOCK EXCHANGE, BRANCH

Ref.: COMPETITIVE PROCESS NOTICE No. 02/2026

SALE OF 100% (ONE HUNDRED PERCENT) OF THE SHARES OF VIA BRASIL BR-163 CONCESSIONÁRIA DE RODOVIA S.A.

In the best form of law, the parties:

[Corporate name of **the Accredited Broker**], broker/distributor company headquartered at *[registered office of the Accredited Broker]*, registered with the CNPJ/MF *[CNPJ of the Accredited Broker]*, hereby represented in the form of its Bylaws, hereinafter referred to as the **Accredited Broker**; and

[Proponent's corporate name], headquartered at *[Proponent's registered office]*, registered with the CNPJ/MF *[CNPJ of the Proponent]*, hereby represented in the form of its Bylaws, hereinafter referred to as **Proponent**;

under the terms of the **Notice**, the Annexes and the **Manual of Procedures of the B3** of the **Auction** in reference;

RESOLVE to enter into this agreement for intermediation by an **Accredited Broker** in the participation of **the Bidder** in the **Auction**, in the acts performed under the advice of **B3** to the **Granting Authority**.

1. The **Bidder** and **Accredited Broker** declare to know, comply with and comply, without reservations, with all the terms, rules, obligations, conditions, forms and deadlines of the documents related to the **Auction**, which, for all purposes, are an integral part of this Agreement, and, therefore, allow the adoption of the same meanings of the expressions:
 - Notice, Annexes and Manual;
 - Schedule;
 - Documents and amendments issued by **the Competitive Process Commission**;
 - Any and all documentation that may occur communicated, disclosed or published within the scope of the **Auction**; and
 - In the alternative, B3's rules and procedures related to Auctions in general.
2. The Bidder undertakes to deliver the **Accredited Broker**, and the **Accredited Broker** to the **Competitive Process Commission**, through the **B3 Auction Platform**, according to the documents and Auction Schedule:

- Volumes 1, 2 and 3; e
 - Remuneration of **B3**, if so agreed between the parties.
3. The **Accredited Broker** registers its operators to act in the **Public Session**:
 - Primary Operator: *[Full name of the Operator]*, registered with the CPF *[Operator CPF number]*; and
 - Contingency operator: *[Full name of the operator]*, registered in the CPF *[number of the operator's CPF]*.
 - 3.1. The credential of the Accredited Broker's operator must be withdrawn by the latter, thirty minutes before the start of the **Public Session**, directly with **the Director of the Session**. At the end of the **Public Session**, the credential must be returned to the same place where they were withdrawn.
 4. The **Accredited Broker** is required to be responsible and the main payer of B3's remuneration, under the terms of B3's **Notice** and **Manual of Procedures**.
 5. The brokerage fee of **the Accredited Broker**, for the performance of the intermediation, object of this Agreement, is freely agreed between the parties in *[commercial conditions agreed between the parties]*.
 6. The **Accredited Broker** is not responsible for the non-inclusion of the **Bidder** in the list of qualified for the **Auction**, to be communicated directly by **the Competitive Process Commission**.
 7. The **Bidder** acknowledges and authorizes the compulsory blocking and/or execution, by **the Granting Authority, the Competitive Process Commission** and/or **B3**, of assets accepted as **Bid Guarantee**, in accordance with the **Notice** and the **B3 Procedures Manual**.
 8. The execution of **the Bid Guarantee** is made through the sale, practice, act, form, mode, including extrajudicial, that is most effective to obtain the resources necessary for the proper performance of the obligations contracted by the **Bidder** by virtue of its participation in the **Auction**.
 9. The **Bidder**, hereby, irrevocably and irreversibly grants to **the Accredited Broker**, special powers to represent it before **B3**, the other **Bidders**, banking institutions or not, the Central Bank of Brazil, among other public entities or centralized or custody systems, in order to exercise all rights and assume all obligations arising from the **Auction** that on their behalf and order they must be executed in accordance with this Agreement, the **Notice** and the **B3 Manual of Procedures**, and may, for this purpose, instruct documents relevant to the operation and the procedure for its financial settlement of any and all assets used as a means of payment or guarantee, agree, transfer, receive and give discharge, enter into commitments, issue, withdraw and sign securities and documents on behalf of the **Bidder**, as well as compromise and perform all other acts necessary for the use of **the Bid Guarantee**, under the terms of the **Notice** and the **B3 Procedures Manual**, and finally, B3 is granted without reservation identical powers granted to **the Accredited Broker**, regardless of the order of appointment above, to, on behalf of **the Competitive Process Commission** and the **Granting Authority**, perform the necessary acts related to the promotion, administration, compensation and settlement of the means of payment and guarantees that are delivered to it in any capacity, under the terms of the **Notice** and the **Manual of Procedures of B3**.
 10. This Agreement ends with the holding of both events:

- withdrawal of **the Bid Guarantee by the Accredited Broker of B3** and return to the **Bidder**; and
 - until **B3** confirms the receipt of its remuneration.
- 10.1. The termination of this Agreement by the parties safeguards it as valid and produces all its effects on the outstanding obligations until they are duly settled.
 11. Any omission or tolerance of the parties in relation to the rights and obligations arising from this Agreement, does not amount, unless expressly provided otherwise, in a waiver of such rights, nor does it constitute an amendment or novation to this Agreement.
 12. This Agreement is also binding on all heirs and/or successors of the parties.
 13. The **Accredited Broker** undertakes to maintain confidentiality regarding the identification and information related to the **Bidder**, only disclosing it to **B3**, the **Competitive Process Commission** and the **Granting Authority**, in the manner and for the purposes of this Agreement.
 14. The **Bidder** undertakes to expressly inform **the Accredited Broker of** any change in its conditions or information, for its performance and considering the proper framework and observance of the conditions of participation in the **Auction**, with **B3**, the **Competitive Process Commission** and the **Granting Authority**.
 15. The court of the city of São Paulo is elected as the competent court to resolve supervening doubts, except for the option of **the Accredited Broker**, when the plaintiff in the action, to file it at the Bidder's domicile, if it is different from hers.
 16. Doubts and controversies arising from this Agreement are resolved by **B3**, after hearing the **Competitive Process Commission**, prior to any judicial interpellation, made by any of the parties.

And because the contracting parties are in the most absolute agreement and understanding, they sign this instrument in *[number of copies negotiated between the parties, considering those necessary in the Auction documentation]* copies of the same content and form, in the presence of the witnesses named and signed below, so that all its effects and purposes are produced.

Signatures of Accredited Representatives

*[Names of Accredited Representatives] [Proponent's
Corporate Name]*

Witnesses:

Name: R.G.:

Signatures of the Accredited Broker's representatives

*[Names of Accredited Broker's Representatives] [Corporate Name of **Accredited
Broker**]*

Name:

R.G.:

ANNEX B - MINIMUM TERMS AND CONDITIONS OF THE SURETY BOND

1 Princial

1.1 Bidder

2 Insured

2.1 ANTT

3 Object of the Insurance

3.1 Guarantee compensation, in the amount of R\$ [●] ([●]), in the event that the **Bidder** fails to comply with any of its obligations arising from the Law or the Competitive Process Notice No. 02/2026, including refusal to sign the **Amendment**, failure to meet the requirements for its signature, under the conditions and within the deadline established in the Notice, and in any of the cases provided for in sub-item 12.27 of the Notice.

4 Instrument

4.1 Surety Bond Policy issued by an insurer duly constituted and authorized to operate by **SUSEP**, observing the terms of SUSEP's normative acts.

5 Warranty Value

5.1 The Surety Bond Policy must provide for the amount of indemnity of R\$ [●]([●]).

6 Deadline

6.1 The Surety Bond Policy must have a minimum term of 1 (one) year from the date of the **Date for Delivery of Documents**, renewable in the cases provided for in Notice No. [●]/[●].

7 Additional Provisions

7.1 The Surety Bond Policy must contain the following additional provisions:

- i. declaration by the Insurer that it knows and accepts the terms and conditions of the Competitive Process Notice No. 02/2026; e
- ii. declaration by the Insurer that it will pay the amounts provided for herein within a maximum period of thirty (30) days, counted from the date of delivery of all documents listed by the Insurer as necessary for the characterization and adjustment of the claim.

8 If the Policyholder's failure to comply with the obligations covered by the Surety Bond Policy is confirmed, the Insured will have the right to demand from the Insurer the indemnity due, when the notification made to the Policyholder is unsuccessful. The terms that have not been expressly defined in this **Annex** will have the meanings attributed to them in the **Notice**.

ANNEX C - MODEL OF BANK GUARANTEE LETTER

[place], [day] of [month] of [year].

Ref.: COMPETITIVE PROCESS NOTICE No. 02/2026

SALE OF 100% (ONE HUNDRED PERCENT) OF THE SHARES OF VIA BRASIL BR-163 CONCESSIONÁRIA DE RODOVIA S.A.

Bank Guarantee Letter number [fill in with control registration code of GUARANTOR BANK],
("BAIL")

1. The [fill in the corporate name of GUARANTOR BANK], headquartered in [fill in with headquarters], registered with the CNPJ/ME under No. [fill in with CNPJ], ("GUARANTOR BANK").
2. National Land Transportation Agency – ANTT, headquartered in Brasília-DF, South Sports Clubs Sector - SCES, section 03, lot 10, Orla Polo 8 Project, registered with the CNPJ/MF under No. 04.898.488/0001-77, ("CREDITOR ANTT").
3. The PROPONENT, [fill in with corporate name/name], with registered office at [fill in with registered office], registered with the CNPJ/ME under No. [fill in with CNPJ/CPF], ("SURETY PROPONENT").

[In the case of a CONSORTIUM: THE PROPONENT SURETY is a consortium member of the CONSORTIUM [name of the consortium], composed of the consortium members: [inform Corporate Name, CNPJ, and percentages of participation of each consortium member in the CONSORTIUM]].

4. By this SURETY, the GUARANTOR BANK undertakes to the CREDITOR ANTT, in the AMOUNT OF THE GUARANTEE, and during the period of VALIDITY OF THE GUARANTEE, as joint guarantor of the SURETY BIDDER in the event that the BIDDER fails to comply with any of its obligations arising from the Law or the NOTICE, under the conditions and within the period established in the COMPETITIVE PROCESS NOTICE No. 02/2026 ("GUARANTEED OBLIGATION").
5. The Surety Bond will have the total amount of R\$ [●] ([●] reais) ("AMOUNT OF THE SURETY").
6. The GUARANTEE will be valid for 1 (one) year as a period of validity, counted from the date [.] to the date [.] , including both, ("VALIDITY OF THE BAIL").
7. The GUARANTOR BANK undertakes to make the due payments when required within a maximum period of forty-eight (48) hours, counted from the receipt, by the GUARANTOR BANK, of the written notification by the CREDITOR ANTT. The notification must be delivered to [insert address of the GUARANTOR BANK].
8. The GUARANTOR BANK will not allege any objection or opposition from the GUARANTOR APPLICANT or invoked by it for the purpose of excusing itself from the fulfillment of the obligation

assumed before the CREDITOR ANTT under the terms of this GUARANTEE.

9. The GUARANTOR BANK undertakes, before writing off the SURETY, to obtain from B3 S.A. and/or the CREDITOR ANTT, confirmation of the release of the GUARANTOR BIDDER in relation to the GUARANTEED OBLIGATION.

10. In the event that the CREDITOR ANTT goes to court to demand compliance with the obligation referred to in this GUARANTEE, the GUARANTOR BANK is obliged to pay the arbitral, judicial or extrajudicial expenses.

11. GUARANTOR BANK declares that this GUARANTEE is duly accounted for, fully observing the regulations of the Central Bank of Brazil currently in force, in addition to complying with the precepts of the applicable banking legislation.

12. The GUARANTOR BANK declares that the signatories of this instrument, and their eventual successors, are authorized to provide the GUARANTEE and the GUARANTEE AMOUNT on behalf of the GUARANTOR BANK and under its responsibility.

13. The GUARANTOR BANK declares that its paid-in capital stock is R\$ [fill in the capital stock of Banco Guador in numerical digits] ([fill in with the capital stock of Banco Guador in full]), being authorized by the Central Bank of Brazil and its Bylaws to issue guarantees and that the GUARANTEE AMOUNT is within the limits authorized by the Central Bank of Brazil.

14. The GUARANTOR BANK and the GUARANTOR expressly waive the rights provided for in articles 827, 835, 837, 838 and 839 of Law No. 10,406, of January 10, 2002 (Brazilian Civil Code) and article 794 of Law No. 13,105, March 16, 2015 (Code of Civil Procedure).

15. BANCO GUARANTOR expressly declares to know and accept the terms, provisions and conditions of the NOTICE and its annexes.

16. The jurisdiction for any and all actions or execution of this BAIL will be, with express waiver of any other, however privileged, that of the Federal District.

17. Terms that have not been expressly defined in this document will have the meanings attributed to them in the NOTICE.

*Signatures of the legal representatives of GUARANTOR
BANK*

[Names of the legal representatives of the GUARANTOR
BANK] [Corporate Name of GUARANTOR BANK]

Witnesses:

Name: R.G.:

Name:

R.G.:

ANNEX D - INSTRUCTIONS FOR NAVIGATING THE B3 AUCTION PLATFORM

ACCESS TO THE ONLINE AUCTION PLATFORM

To present the Volumes electronically on the B3 Auction Platform, according to the Notice, it is necessary for the interested party to register in advance using the link: <https://leilao.paradigmabs.com.br/leilao-b3/Default.aspx>, after:

1. Click Request Access



2. On the online registration screen (Home/Company Data), fill in the company data and attach the general documents to prove the powers to access and use the B3 Platform of the users to be registered for access to the B3 Auction Platform.
3. On the User Data screen, include the users who should have access to the platform and click "Finalize Registration".
4. After this step, a message will appear informing that the request was successfully made and the registered contact will receive an email referring to request¹.

¹ **ATTENTION:** this registration confirmation email may be barred in quarantine or treated as Spam. Case do not receive it, we recommend that this conference be held. In case of persistence of the absence of the return of the e-mail, B3 will provide the necessary service in its communication channels identified in this Manual of Procedures.



The image shows a screenshot of a web form for requesting access to the B3 platform. The form is titled 'Solicitação de acesso' and contains several fields for user information. The B3 logo is in the top left corner. The form is set against a light gray background with a white border.

[B]³ BRASIL BOLSA BALCÃO

Solicitação de acesso
Número do Requerimento: 555555555
Data da solicitação: data da solicitação
Empresa: nome da empresa...

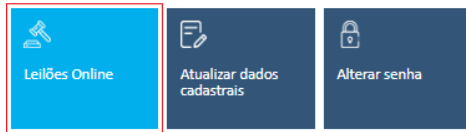
Usuarios
Nome: nome do usuário...

Paradigma WBC - Plataforma de Leilão B3

5. Once the registration is completed, B3 will carry out the analysis and proceed with the activation, if there is any inconsistency the registration will be disapproved and the registered contact will receive an email containing the reason for the disapproval, in this way it will be able to remedy any irregularity and return the registration to B3 for a new analysis.
 - 5.1. Prior and timely registration is the sole responsibility of the interested parties, and must provide for its completion diligently and in advance.
 - 5.2. The registration is not to be confused with the delivery of the Volumes and accreditation of the Accredited Representative, and does not bind the Bidder to participate in the Bidding. It is a formal step to access the platform on which the Bidding acts will be concentrated.
 - 5.3. B3 will make maximum efforts to carry out and release access to the platform, providing for the availability within forty-eight (48) hours of the request, and will not be responsible for any instabilities or difficulties related to access.

6. When accessing the platform, click on Online Auctions:

ACESSO RÁPIDO



7. Or in the navigation menu at the top of the screen, go to [Online Auction > Navigation > Online Auction List]

8. Identify the auction you want to participate in the list that will be displayed and by clicking on the Process Number you can make the expression of interest.

[B]³

BRASIL
BOLSA
BALCÃO

Arquivo

Negociação

Ajuda

LISTA DE LEILÕES ONLINE

Nº do processo

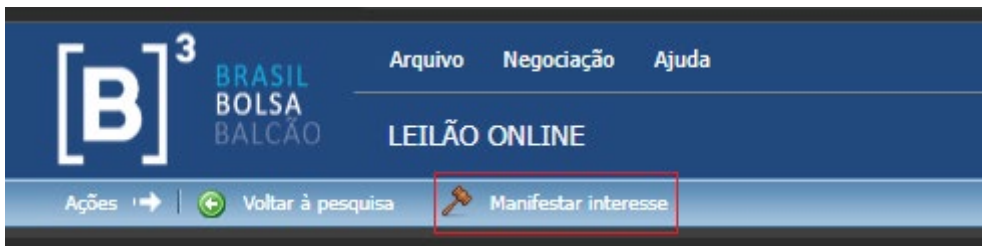
Pesquisar

Exibir

Todos os leilões online

Ações

Código	Nº do processo	Situação	Objeto	Data inicial do leilão	Data final do leilão		
101	0415.2024.PE.0069	✓ Homologado	ANTAQ LOTE POA02	10/04/2024 17:42:59	10/04/2024 18:01:10		
97	0413.2024.PE.0067	✓ Leilão sequencial homologado	ANTAQ - 06, 07/2023 - ARRENDAMENTOS PORTUÁRIOS RIG71, POA02	10/04/2024 16:09:46	10/04/2024 16:45:38		
96	0535.2024.PE.0051	✓ Homologado	ANTT - BR-040	09/04/2024 17:40:56	09/04/2024 18:04:40		
95	0534.2024.PE.0050	✓ Homologado	ANTAQ - 13/2023 - ARRENDAMENTO PORTUÁRIO MUC11	05/04/2024 12:12:08	05/04/2024 12:38:17		
93	0533.2024.PE.0049	✓ Leilão sequencial homologado	ANTAQ - 11 e 12/2023 - ARRENDAMENTOS PORTUÁRIOS POA01 E POA02	05/04/2024 11:26:35	05/04/2024 12:00:03		
92	0532.2024.PE.0048	✓ Homologado	TIC EIXO NORTE	05/04/2024 10:51:01	05/04/2024 11:20:33		
91	0411.2024.PE.0065	✓ Homologado	ANTAQ - 10/2023 - ARRENDAMENTO PORTUÁRIO STS08	05/04/2024 10:24:55	05/04/2024 10:45:44		
89	0530.2024.PE.0046	Leilão sequencial	ANTAQ - 06 e 07/2023 - ARRENDAMENTOS PORTUÁRIOS RIG72 e MAC16	04/04/2024 16:28:32			



9. After the expression of interest is made and when the auction starts, it will be possible to upload the files to the platform, by clicking on attach files, during the period in which the Delivery of Envelopes is open.

Situação	Lote	Valor Referência	Tipo de Avaliação	Moeda	Corretora	Proponente	Anexos
Ativo	 LOTE 1 Ativo	RS 1.000.000,00	Maior Valor	Real (R\$)	--	teste PROPONENTE	✗ 0/3 arquivo(s) anexado(s) ✗ 0/1 arquivo(s) analisado(s) 
Ativo	 LOTE 2 Ativo	RS 4.000.000,00	Maior Valor	Real (R\$)	--	teste PROPONENTE	✗ 0/3 arquivo(s) anexado(s) ✗ 0/1 arquivo(s) analisado(s) 

10. On the Documents Attachments screen, fill in the fields, and then click Attach. Note: the files will be sent to B3 only by clicking on "Confirm", while it is possible to add and remove files. The order and time of submission of proposals may vary according to the dynamics of receipt present in the notice.

Situação	Arquivo	Descrição	Tipo	Data	
 Pendente de envio	envelope 1.pdf	arquivos do envelope 1	Envelope 1	29/04/2024 13:49	✗
 Pendente de envio	envelope 2.pdf	proposta	Envelope 2	29/04/2024 13:49	✗
 Pendente de envio	envelope 3.pdf	docs para habilitação	Envelope 3	29/04/2024 13:50	✗

Anexos Obrigatórios:	
•	✓ Envelope 1
•	✓ Envelope 2
•	✓ Envelope 3

Fechar

Confirmar

- The user must upload the documents and then activate the "Confirm" command to save the submission. Before clicking the "Confirm" button, uploads appear as "Pending upload". Saved uploads appear with the situation as "Sent to B3".
- The user may replace, delete or add documents as long as it is within the period stipulated in the notice. At the end of the deadline, the system will block new changes and validate exclusively the documents that have been entered and confirmed up to that moment. Documents entered in the system, but not confirmed by the time of its closure, will not be considered delivered.
- Only documents that have been effectively sent will be considered those that, simultaneously, have been: (i) duly entered into the system (uploaded); (ii) sent to B3 by the user through the "Confirm" command; and (iii) correctly identified in relation to the Envelope they belong to.

Expression of interest and Selection of the ACCREDITED PARTICIPANT:

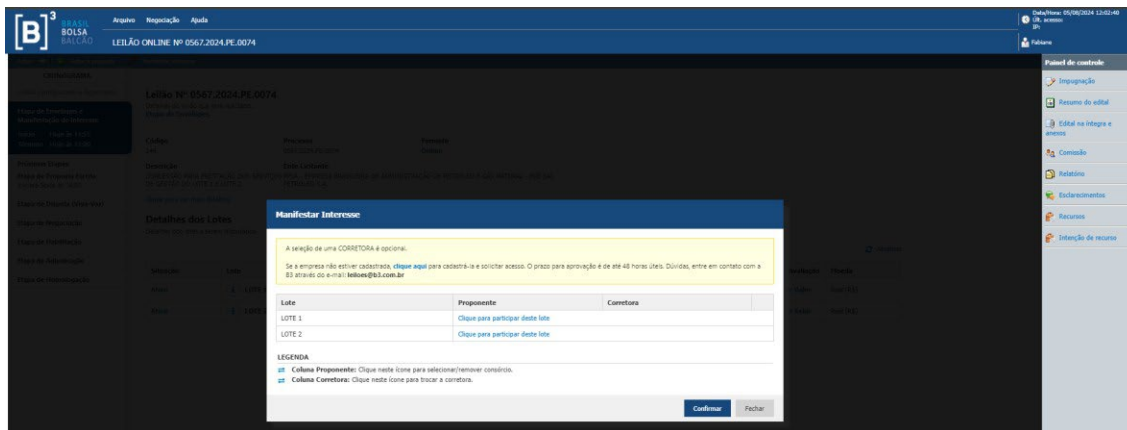
1. Click on the link "Process No.":

[B] ³ BRASIL BOLSA BALCÃO					
Arquivo Negociação Ajuda					
LISTA DE LEILÕES ONLINE					
Nº do processo					
Pesquisar Exibir Todos os leilões online					
Ações					
Código	Nº do processo	Situação	Objeto	Data inicial do leilão	Data final do leilão
144	0567.2024.PE.0074	Agendado	CONCESSÃO PARA PRESTAÇÃO DOS SERVIÇOS DE GESTÃO DO LOTE 1 E LOTE 2	05/08/2024 11:50:00	

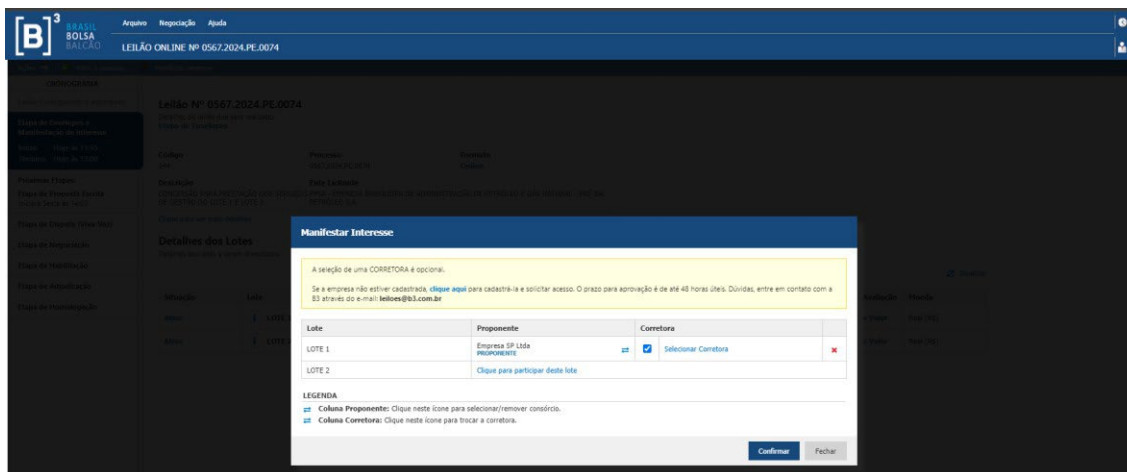
<

2. Click on the "Express interest" icon:

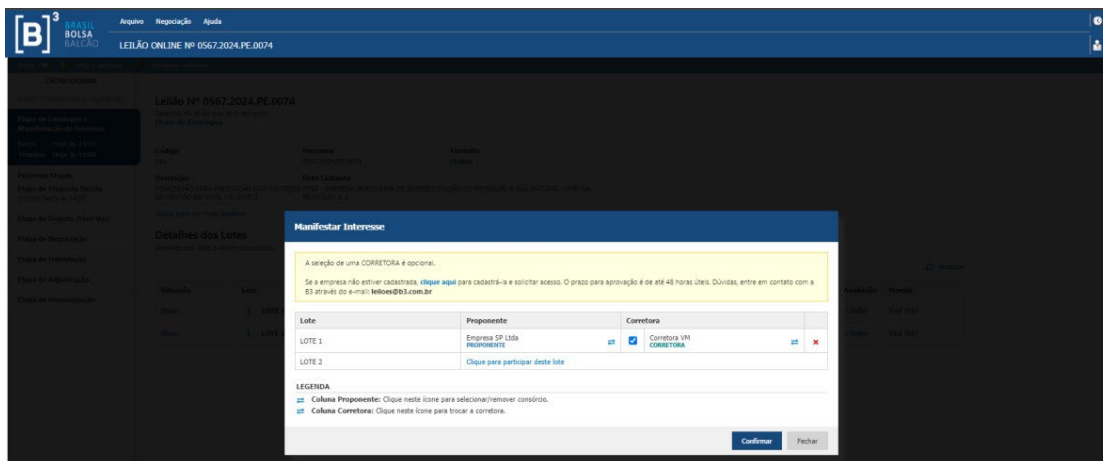
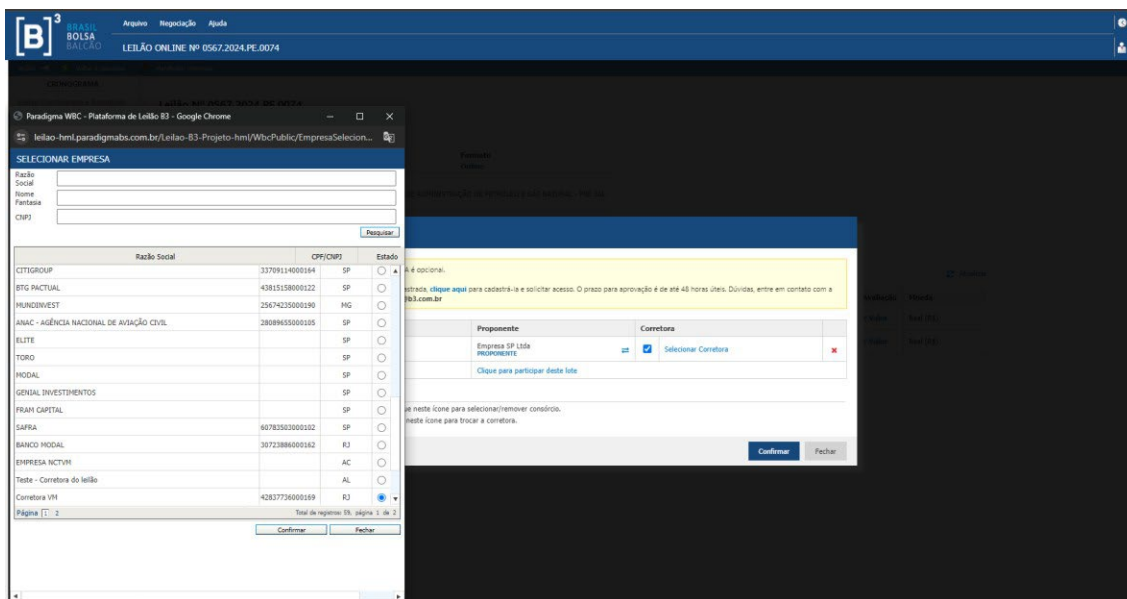
3. Click on the "Click to participate in this lot" link:



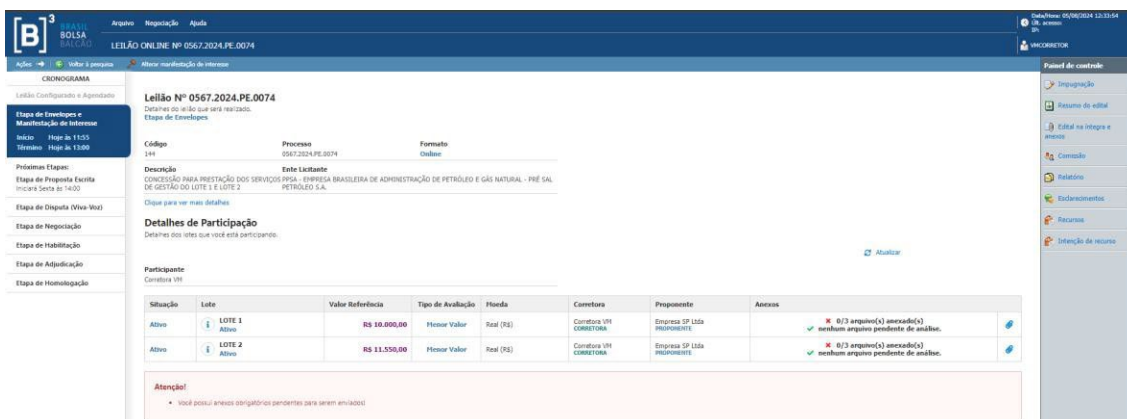
4. Select the broker option and click on the "Select Broker" link:



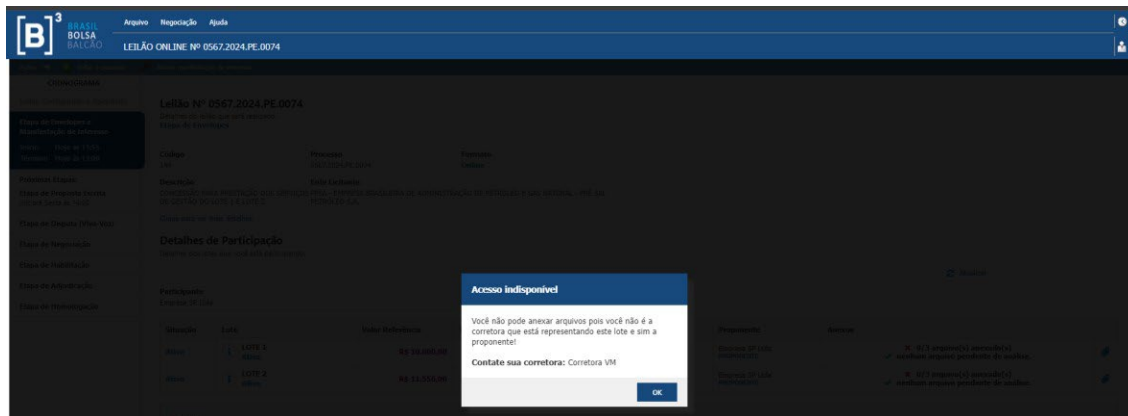
5. Select the participating broker and confirm:



- The selected broker will be included in the other lots where the bidder expresses interest, if applicable.



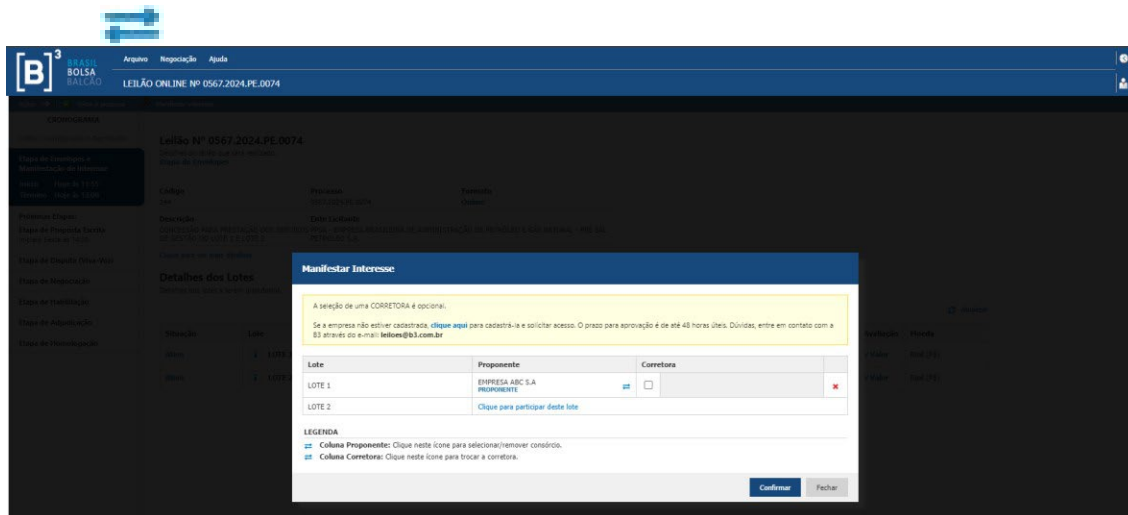
7. As soon as the proponent selects and confirms the broker, the actions within the system are carried out only by the broker.



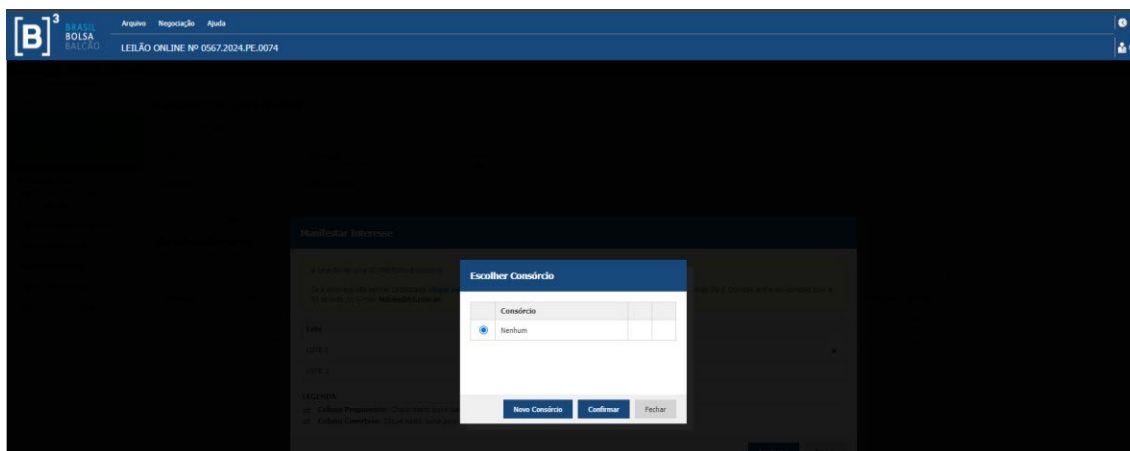
Participation in Consortium

The bidder, leader of the consortium, must express interest in participating in the auction.

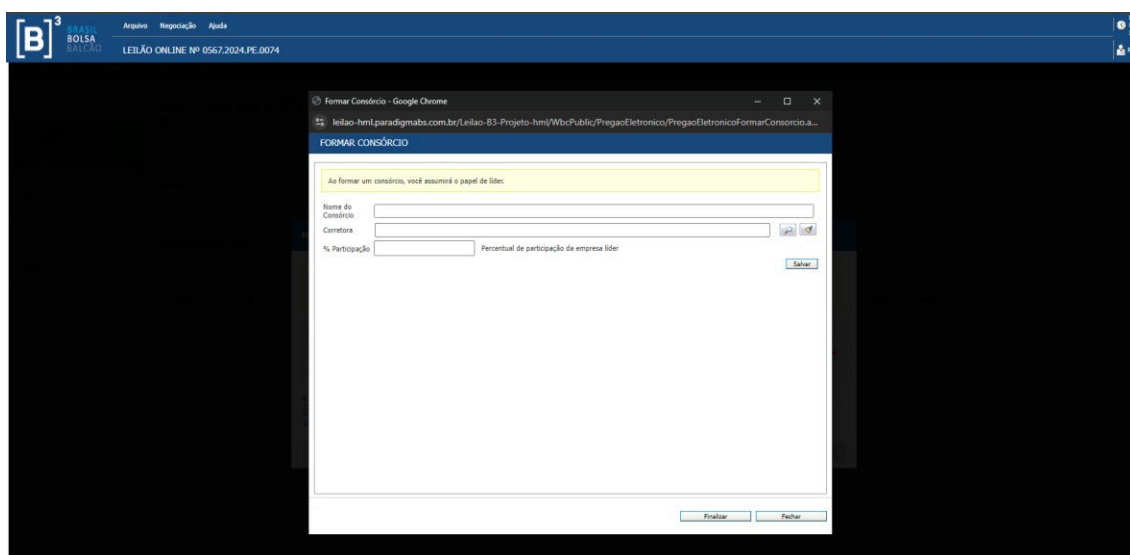
1. To indicate the formation of the consortium, you must click on the icon :



2. Click on "New Consortium":



3. Fill in the name of the consortium, percentage of participation of the leading company and select the Broker:



SELECIONAR EMPRESA

Razão Social	CNPJ	Estado
ATVA	32775974000104	SP
TRAG	61194232000164	SP
MERCANTIL DO BRASIL	3683362000185	MG
TERRA INVESTIMENTOS	02751794000113	SP
PM RODRIGUES & CIA	48893226000195	SP
SAUDE INVESTIMENTOS	69913436000117	SP
NOVINVEST	43660296000171	SP
PLANMER	0806537000154	SP
RISE ASSET	12792903000138	SP
GENIAL INSTITUCIONAL	0804465000115	SP
RJZ	4206428000211	RJ
RECTOR INVESTIMENTOS	32604364000108	SP
RETA	1731539000150	SP
ALCORRADOR	01788147000150	SP

FORMAR CONSORCIO

Nome do Consórcio: CONSORCIO ABC

CNPJ da empresa: CORRETORA NCTVM

% Participação: 20,00

Participação da empresa líder

4. Include the information of the other companies that form the consortium and finish:

FORMAR CONSORCIO

Nome do Consórcio: CONSORCIO ABC

CNPJ da empresa: CORRETORA NCTVM

% Participação: 20,00

Lider	CNPJ	Razão Social	Participação (%)
☒	11.265.021/0001-95	EMPRESA ABC S.A	80,00%
☐	02.270.668/0001-28	EMPRESA X	20,00%

5. Select the Consortium and "Confirm":

Manifestar Interesse

A seleção de uma CORRETORA é opcional.

Se a empresa não estiver cadastrada, clique aqui para cadastrá-la e solicitar acesso. O prazo para aprovação é de até 48 horas úteis. Dúvidas, entre em contato com a B3 através do e-mail: leilao@b3.com.br

Lote	Propositor	Corretora
LOTE 1	CONSORCIO ABC [1]	CORRETORA NCTVM
LOTE 2		

LEGENDA

☒ Cálculo Propositor: Clique neste ícone para selecionar/remover consórcio.

☒ Cálculo Corretora: Clique neste ícone para incluir a corretora.

- For more information, interested parties can consult the Playlist with videos available on B3's Youtube: <https://www.youtube.com/playlist?list=PL-gaMRAth22ohbqmyXdr9rSKvl-5cNWv1>