

# Índice de Confiança do Agronegócio

**FIESP**

  
**SistemaOCB**  
CNGOOP - OCB - SESCOOP

Parceiros:

  
**ANDEF**

  
**ANDA**

Pesquisa de campo:

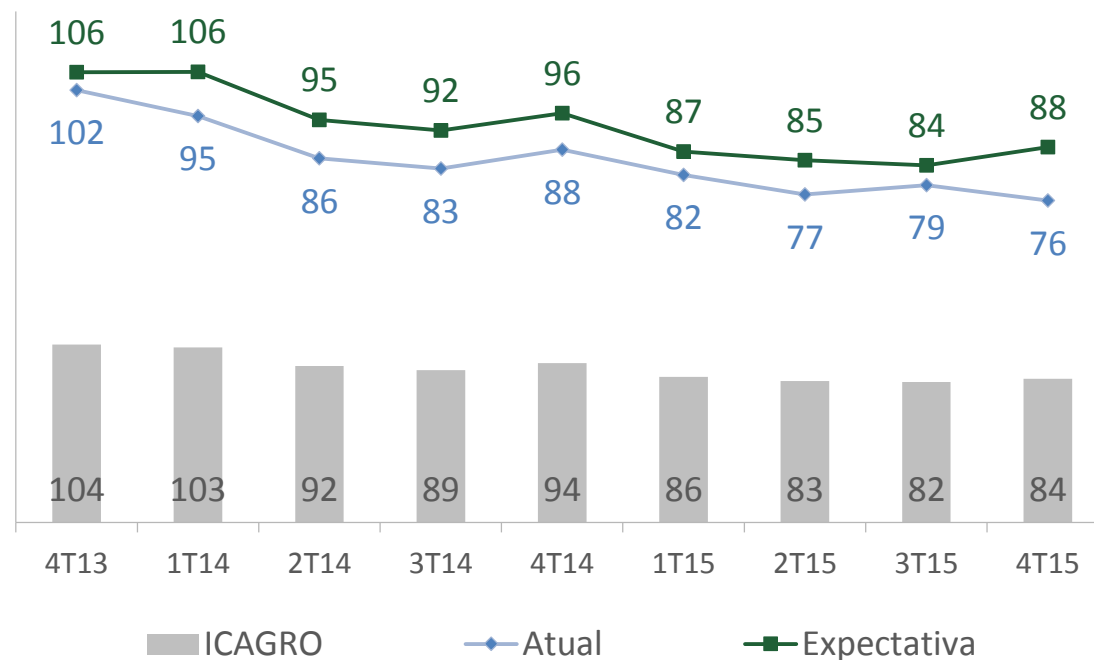
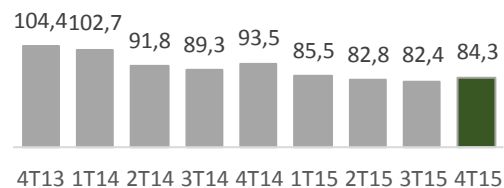
  
**agro.ipes**  
INSTITUTO DE PESQUISA E INOVAÇÃO EM AGROPECUÁRIA

# Índice de Confiança do Agronegócio\* > 84,3 (4º trim/15)

82,4  
(3º trim/15)



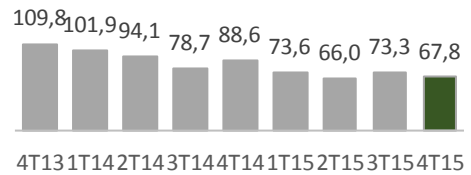
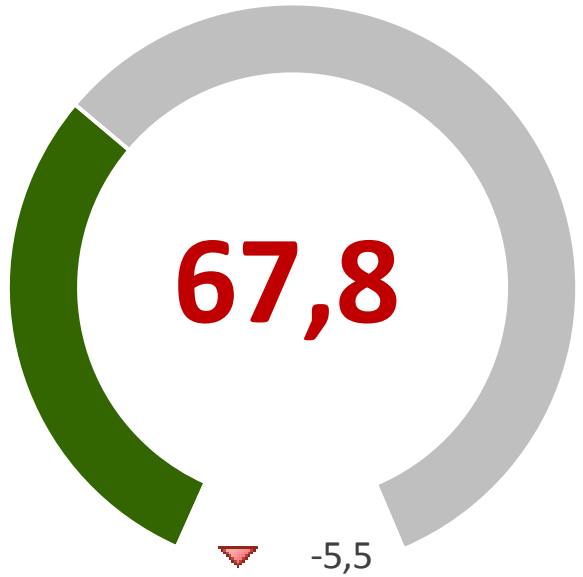
+1,9\*\*



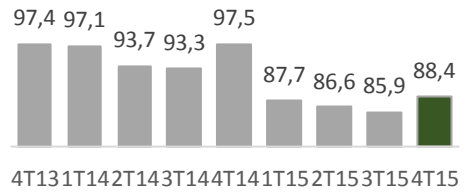
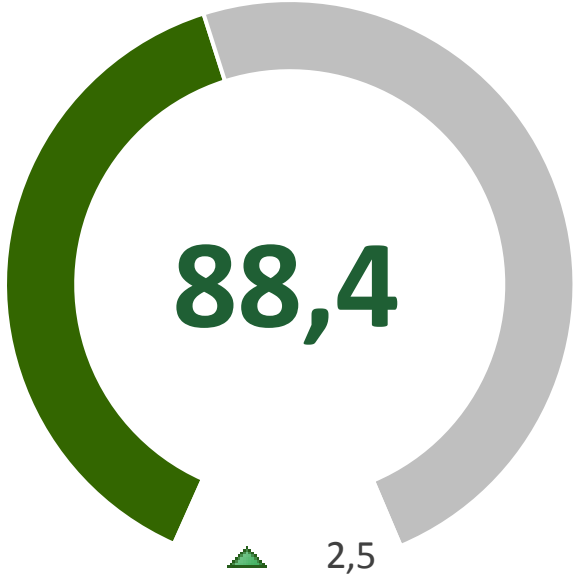
# Índice de Confiança do Agronegócio\* > 84,3 (4º trim/15)

82,4  
(3º trim/15)

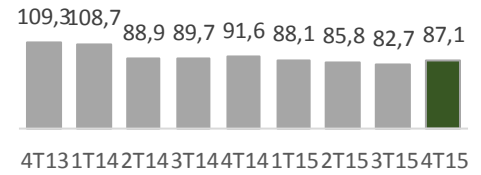
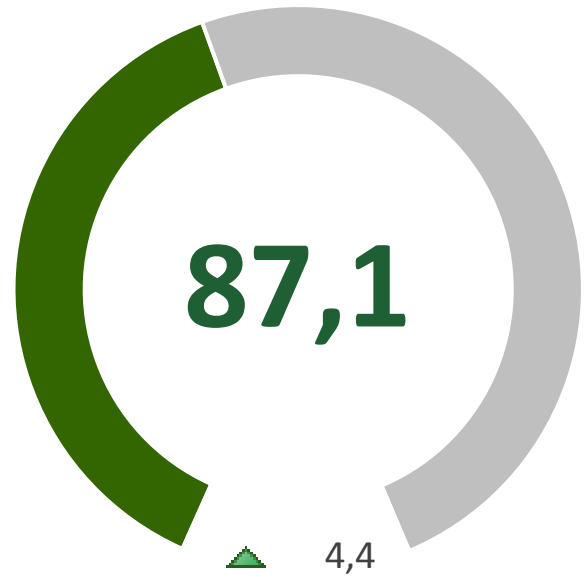
Antes da Porteira



Produtor Agropecuário



Depois da Porteira



Fonte: ICAGRO – FIESP/OCB

\* Antes da Porteira = 17%; Dentro da Porteira = 42% e Depois da Porteira = 41%

\*\* Variação (em pontos) em relação ao trimestre anterior



The image features a close-up, low-angle shot of several green wheat stalks. The stalks are in various stages of growth, with some showing more developed grain heads. The background is a soft-focus field of similar wheat, creating a sense of depth. A dark blue, semi-transparent rectangular box is positioned horizontally across the middle of the image, containing white text. The overall color palette is dominated by various shades of green, from light lime to deep forest green, with the dark blue of the text box providing a strong contrast.

***Produção Agropecuária  
(Dentro da Porteira)***

# Índice de Confiança | Produtor Agropecuário

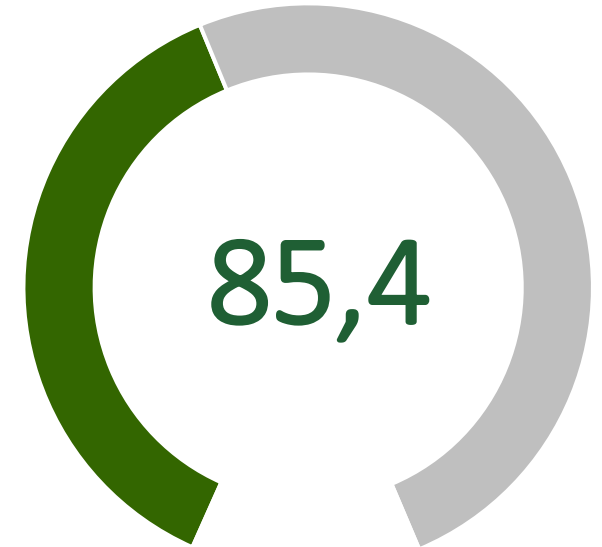
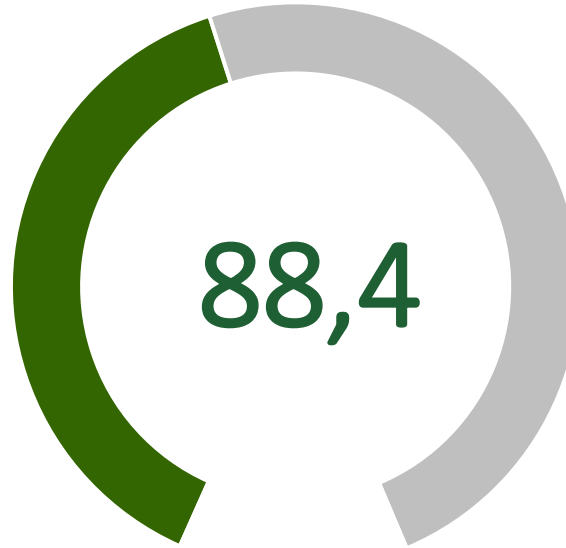
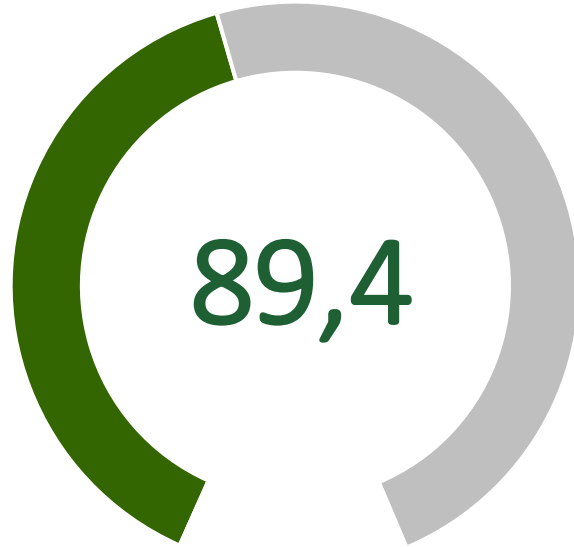
4º trimestre de 2015

Índice do Produtor Agropecuário\*

Produtor Agrícola

(Produtor Agrícola e Pecuário)

Produtor Pecuário



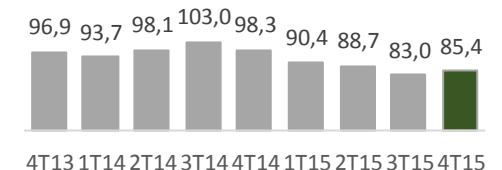
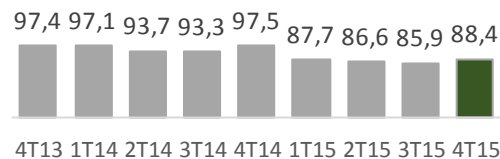
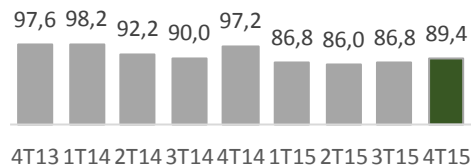
2,6

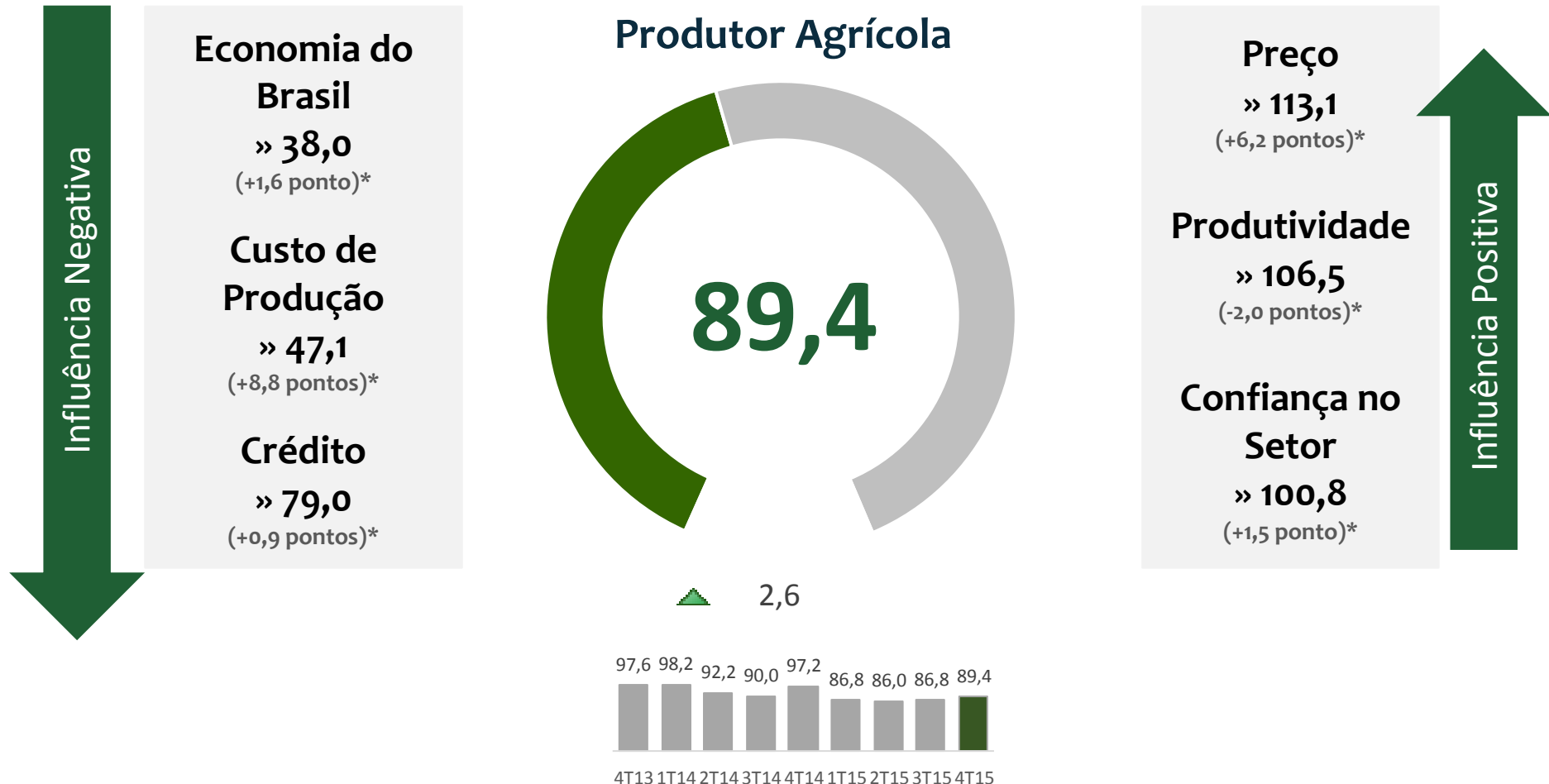


2,5



2,4





## Produtor Pecuário

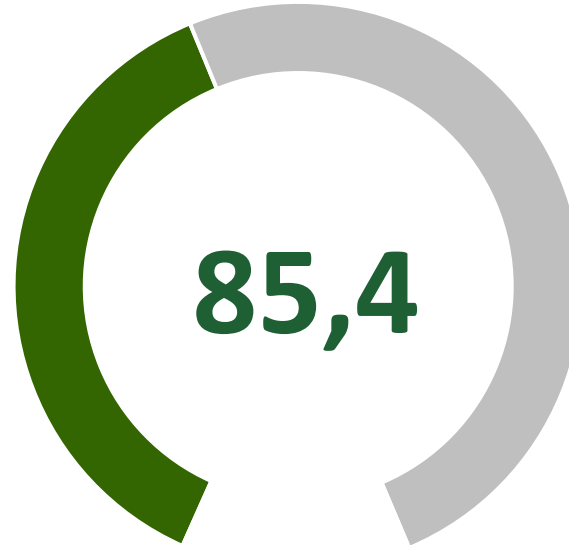


**Custo de Produção**

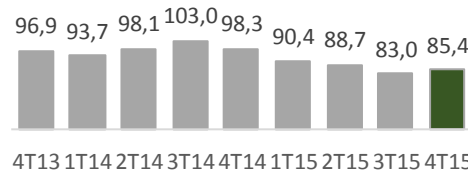
» 32,9  
(-4,1 pontos)\*

**Economia do Brasil**

» 45,6  
(+10,3 pontos)\*



▲ 2,4



**Produtividade**

» 108,1  
(+0,5 pontos)\*

**Confiança no Setor**

» 99,3  
(+2,1 pontos)\*

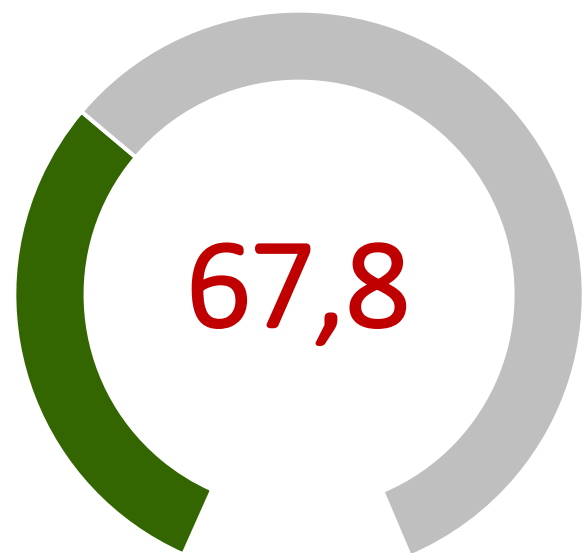


The image features a close-up, slightly blurred view of several wheat stalks. The stalks are green and show the characteristic structure of wheat heads. A dark blue, semi-transparent rectangular box is overlaid on the center of the image, containing white text. The text is in a bold, sans-serif font and is centered within the box.

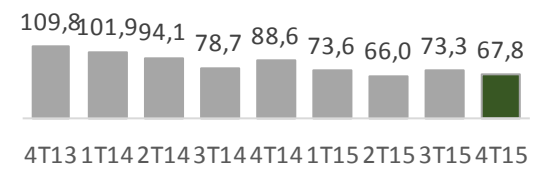
***Índice de Confiança da Indústria  
(Antes e Depois da Porteira)***



## Antes da Porteira



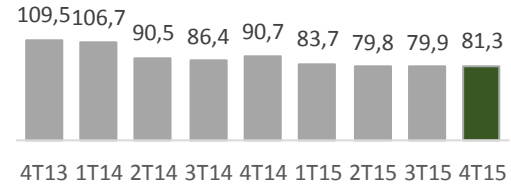
▼ -5,5



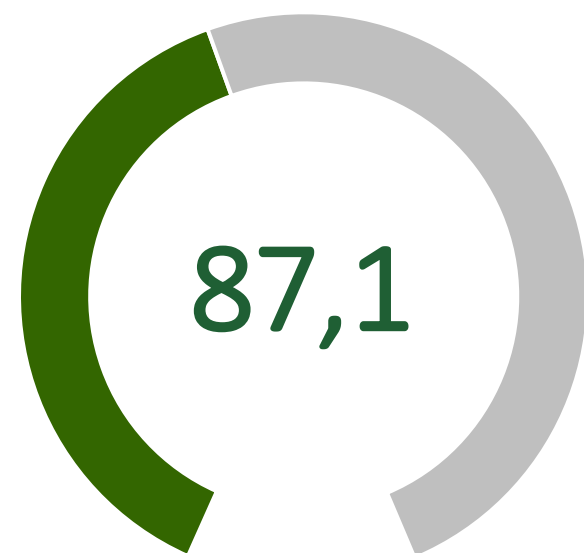
## Índice da Indústria (Antes e Depois da Porteira)



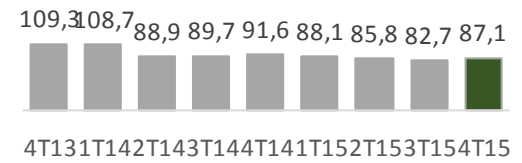
▲ 1,4



## Depois da Porteira



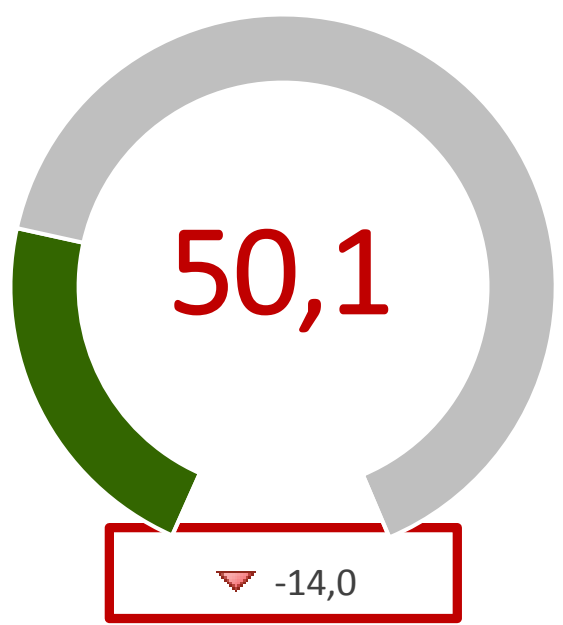
▲ 4,4



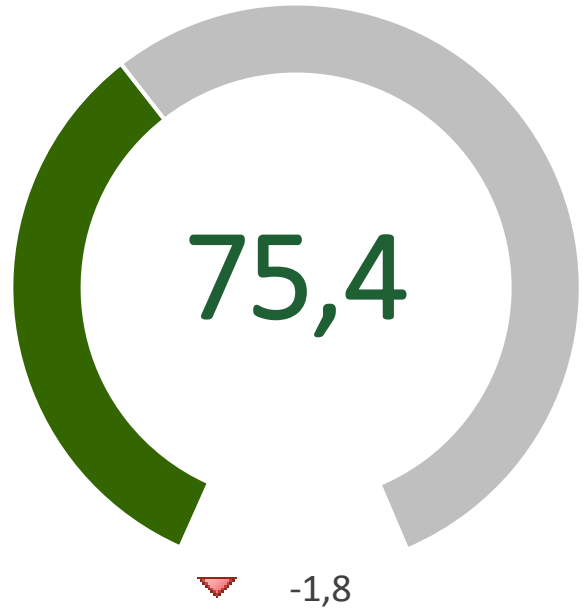
# Índice de Confiança | Indústria Pré Porteira

4º trimestre de 2015

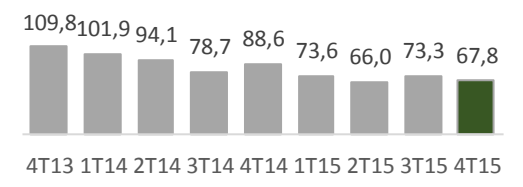
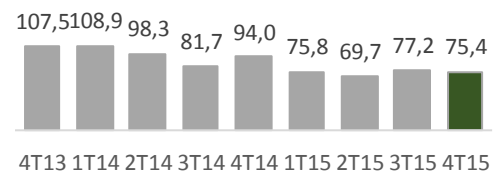
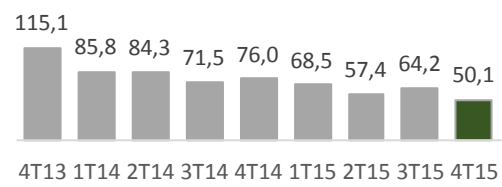
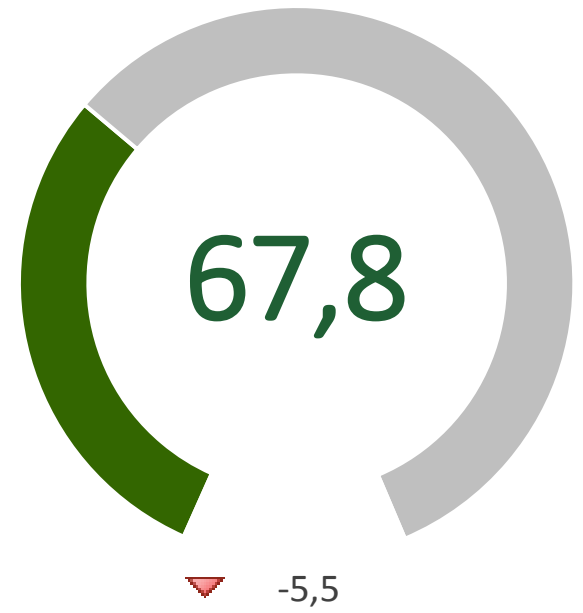
### Índice das Condições Atuais



### Índice das Expectativas



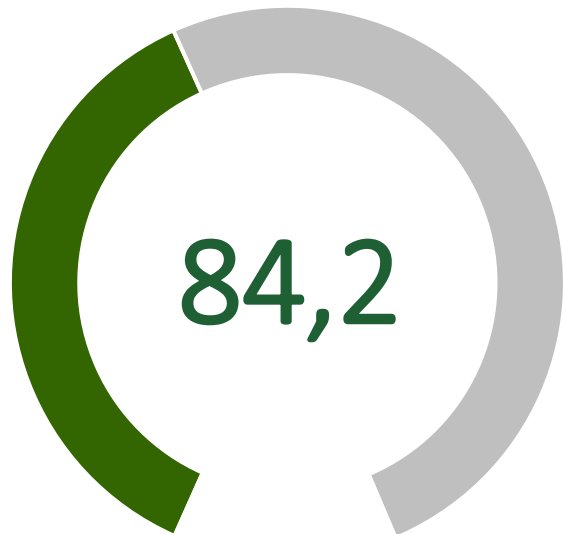
### Índice de Confiança



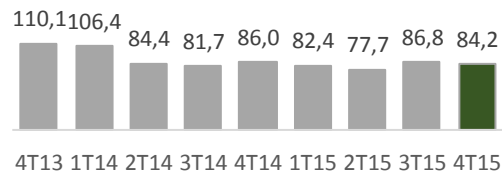
# Índice de Confiança | Indústria Pós Porteira

4º trimestre de 2015

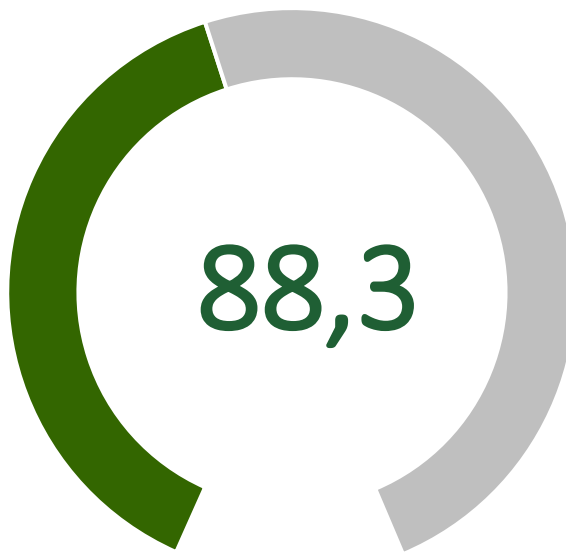
### Índice das Condições Atuais



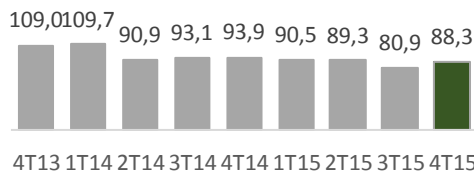
▼ -2,6



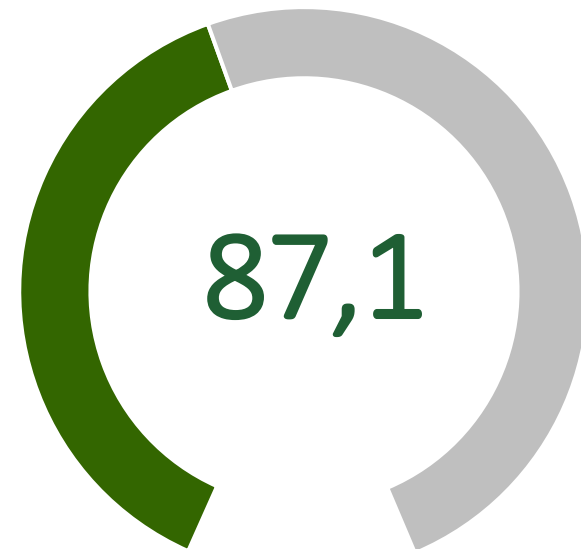
### Índice das Expectativas



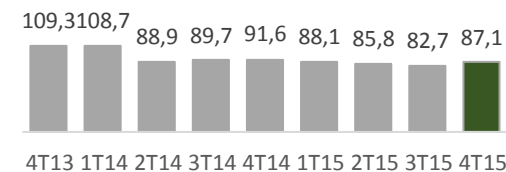
▲ 7,4



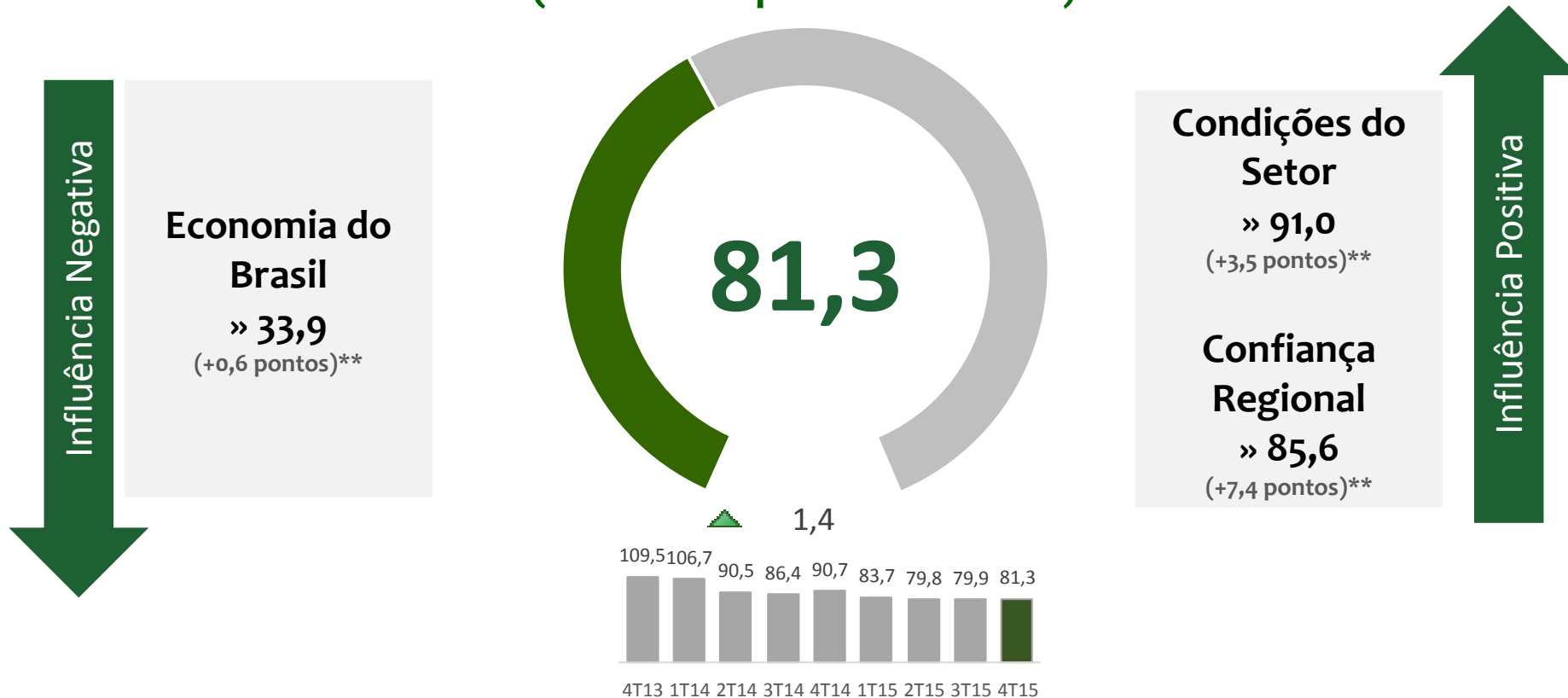
### Índice de Confiança



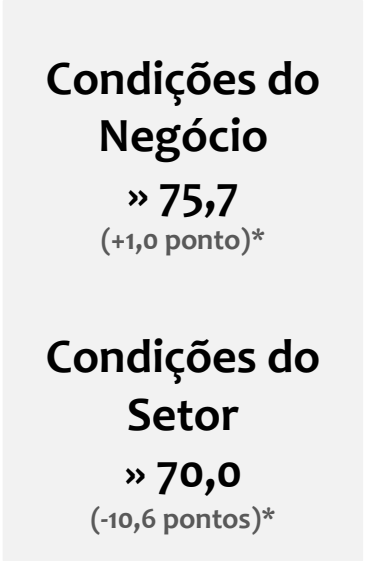
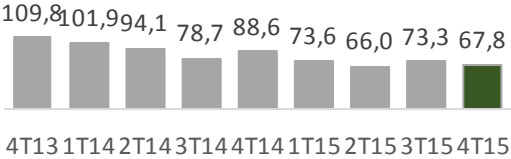
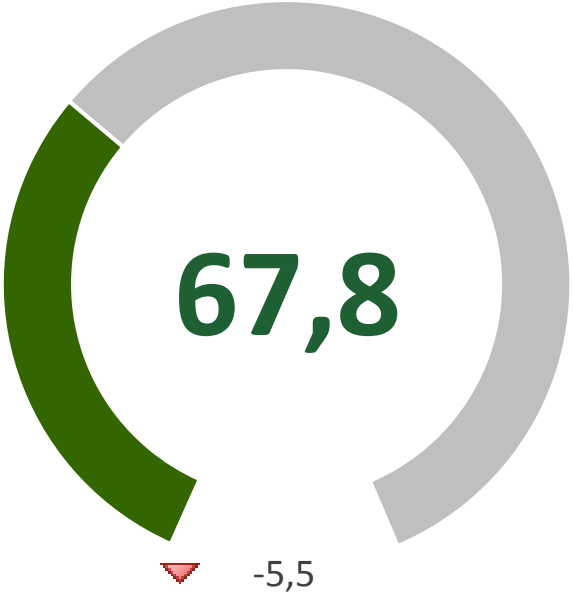
▲ 4,4



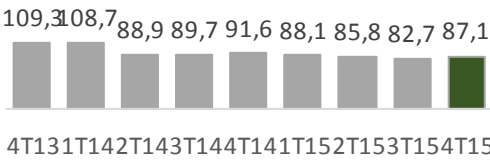
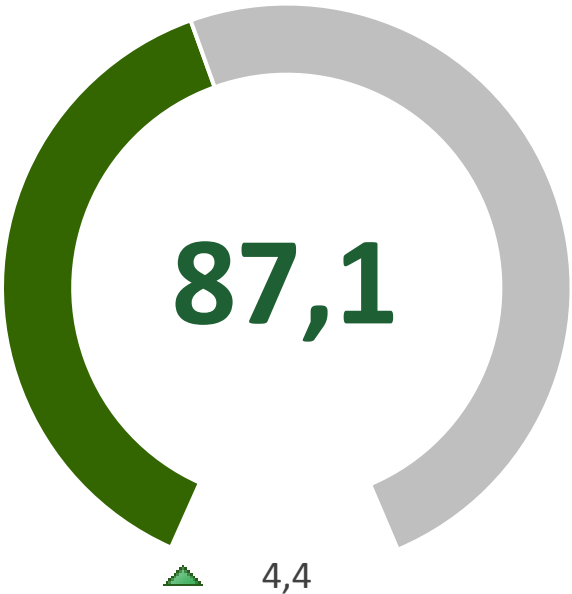
## Índice da Indústria\* (Antes e Depois da Porteira)



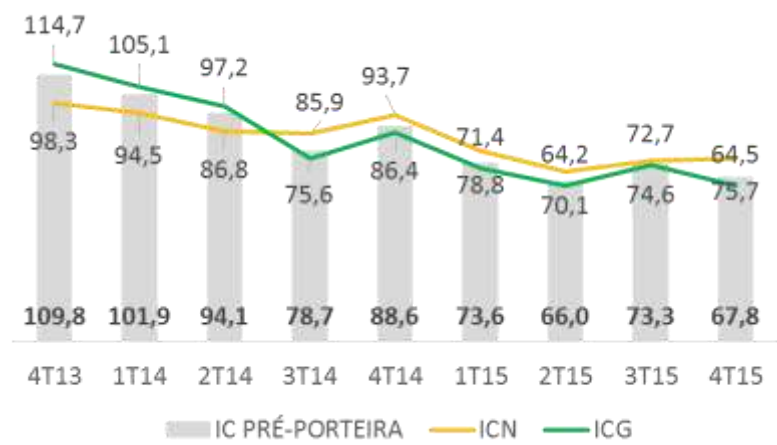
## Antes da Porteira



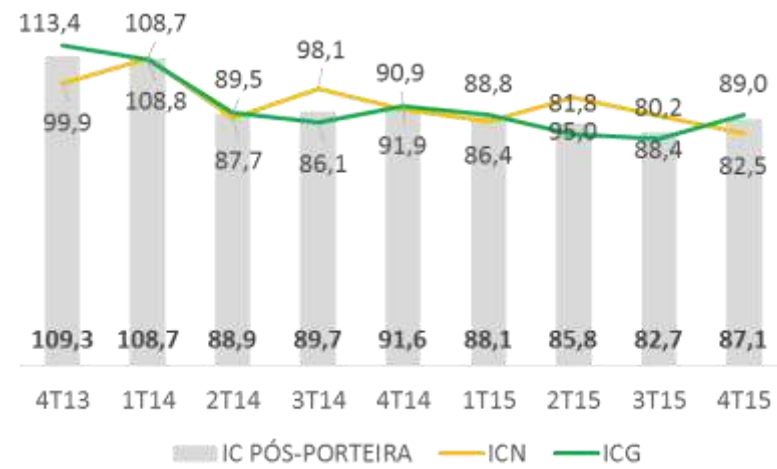
## Depois da Porteira



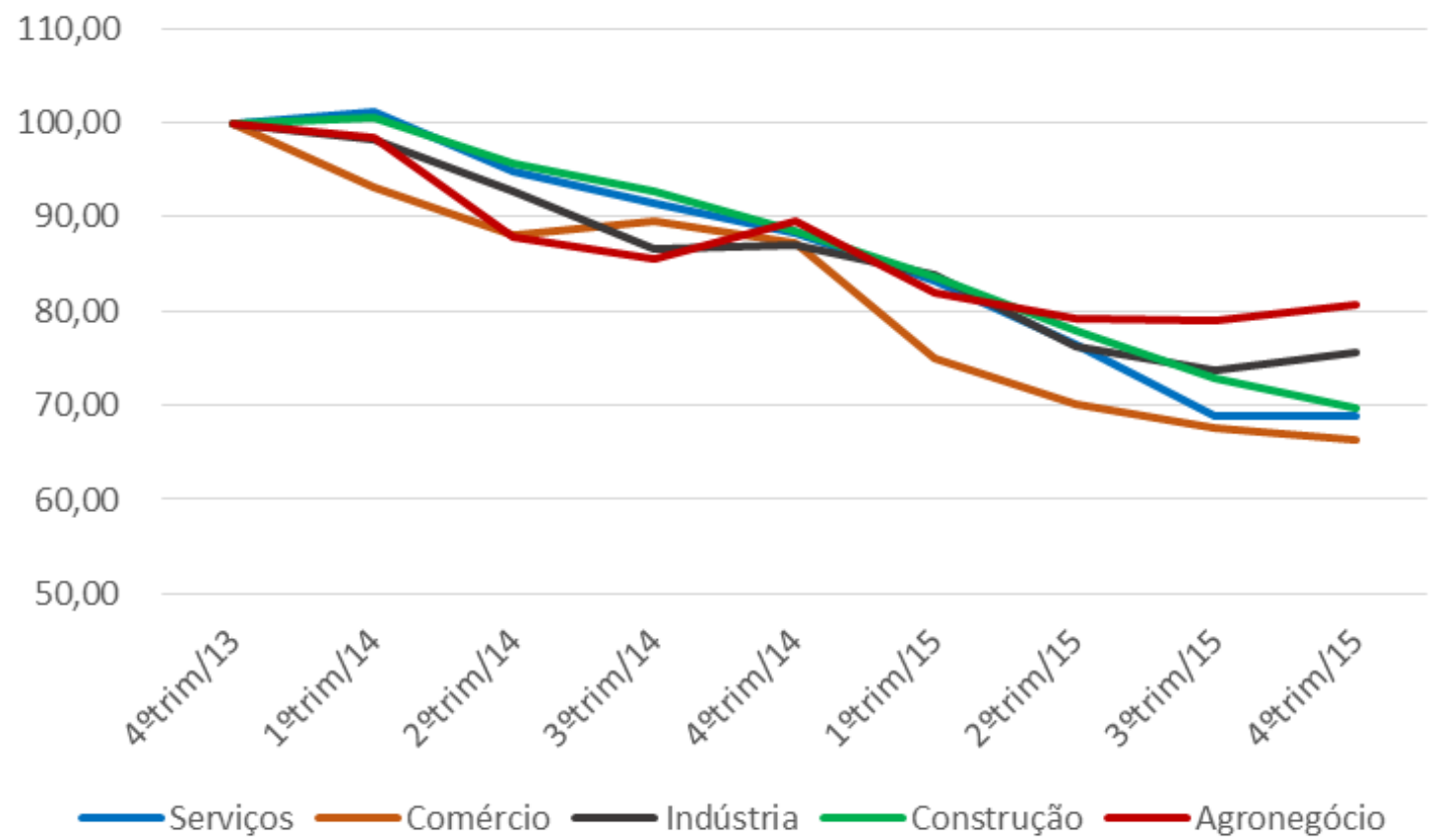
## Antes da Porteira



## Depois da Porteira



# Comparativo Índices de Confiança





# Obrigado

**FIESP**

  
**SistemaOCB**  
CNGOOP - OCB - SESCOOP

Parceiros:

  
**ANDEF**

  
**ANDA**

Pesquisa de campo:

  
**agro.ipes**  
INSTITUTO DE PESQUISA EM FORTALEÇA